The Collaborative on Academic Careers in Higher Education at the Harvard Graduate School of Education



COACHE Faculty Job Satisfaction Survey PROVOST'S REPORT Virginia Polytechnic Institute and State University 2017

COACHE Aware

Preface

The quality of an academic institution depends heavily on its faculty. As teachers, scholars, participants in shared governance and the purveyors of institutional culture and history, faculty are at the heart of the best work being done in higher education today. Not surprisingly, supporting faculty in all the work they do is a central focus for successful academic leaders.

By enrolling as a member of the Collaborative on Academic Careers in Higher Education, you have already shown a commitment to improving the faculty workplace. In fact, just the act of asking your faculty to participate in the Faculty Job Satisfaction Survey helps communicate concern for and support of your faculty. Today, with the delivery of your institutional report, you take the next step towards improving the academic workplace on your campus.

This report contains the data necessary for you to understand where your institution thrives and where it struggles in the key components of faculty life. Considering faculty satisfaction within your campus as well as comparatively will provide you with a robust sense of where your campus supports faculty well and where there is work to be done.

Given hundreds of survey items disaggregated by race, gender, tenure status and rank for your institution and all others in COACHE, we have used the best of our abilities to synthesize, organize, and prioritize millions of data points in a thorough yet accessible format.

We encourage you to share this report with other senior administrators, faculty leadership, institutional researchers, and other constituents. In fact, your report portfolio includes communication models and milestones to consider in your dissemination strategy. We also recommend that you participate in one of COACHE's regularly-scheduled cohort webcasts.

Keeping your audiences in mind, we designed your report with components that can be distributed together or individually around campus. Your COACHE portfolio contains:

- the CAO Report, summarizing your results overall and according to key subgroups at your institution relative to the five selected comparison institutions and to the faculty labor market writ large;
- supplementary materials to assist you in engaging your campus community in making the most of your investment in this research.

The "Guide to Report" introduces you to each of these portfolio pieces and provides you with recommendations for maximizing the utility of your results.

Just as your work with the data has just begun, so has your work with COACHE.

Partnership in the Collaborative, however, does not conclude with delivery of this report. Our mission to make the academy a more attractive place to work is advanced only when supported by institutional action. To that end, COACHE is your partner and a resource for maximizing the ability of your data to initiate dialogue, recruit talented scholars, and further the satisfaction and success of all faculty at your institution. For our advice on making the most of your participation, please review the supplementary material provided with this report. Then, contact us with any questions or ideas that have emerged.

Your three-year membership means that we will continue to support your exploration of the data. We sincerely hope that you will take advantage of COACHE-sponsored opportunities to learn from the most promising practices of your colleagues and to share your plans for using COACHE data to improve faculty workplace satisfaction.

Guide To Report

Your Chief Academic Officer's Report is designed to provide the reader with an "at-a-glance" understanding of the views of your faculty with respect to faculty at your comparison institutions and across the sector. It will also help you to see where subgroups of faculty on your campus differ with respect to each other. Understanding the balancing act that senior administrators perform on a daily basis, COACHE designed this report with the goal of providing your campus with top-level analysis and some indicators of where to dig deeper. In other words, it is the best place to start; just keep in mind that much more is available.

Response rates and selected comparison institutions

In this section, you will find the response rates for your campus, your selected comparison institutions, and the faculty labor market. Disaggregation by tenure status, rank, gender, race and (if applicable) school/college will help you to consider non-response generally and within subgroups of your faculty.

Your results at a glance

This single chart summarizes the benchmark results for your institution relative to your selected comparison institutions and the entire cohort of participating institutions. Each column represents the range of institutional means (not the distribution of individual respondents) along that dimension. Within each chart, you can see your institution's mean score on the benchmark (*), the mean scores of your five selected comparison institutions (O), and the distribution of the responses of the entire cohort as signified by the red, grey, and green lines.

You should be most concerned with the placement of your marker (*). A score in the red section of the column indicates that your institution ranked in the bottom 30 percent of all institutions. A mark in the green section indicates your faculty rated a benchmark in the top 30 percent of all institutions. A mark in the grey area indicates a middle-of-the-road result.

This combination of your cohort comparison and rank relative to your selected comparison institutions establishes the threshold COACHE uses to identify areas of strength and areas of concern. An area of strength is identified as any benchmark or survey item where your score is in the top two among your selected comparison institutions and in the top 30 percent across all institutions. An area of concern is any benchmark or item where your campus falls in the bottom two among the selected comparison institutions and in the bottom 30 percent compared to the entire survey cohort. This two-step criterion allows you to differentiate between results that are typical of your institutional type and those that are out of the ordinary.

The COACHE Dashboard

This data display offers a closer view of your faculty. Each benchmark represents the average of several survey items that share a common theme. Thus, the benchmark scores provide a general sense of how faculty feel about a particular aspect of their work/life. The benchmarks include:

- Nature of Work: Research
- Nature of Work: Service
- Nature of Work: Teaching
- Facilities and Work Resources
- Personal and Family Policies
- Health and Retirement Benefits

- Interdisciplinary Work
- Collaboration
- Mentoring
- Tenure Policies
- Tenure Expectations: Clarity
- Promotion to Full
- Leadership: Senior
- · Leadership: Divisional
- · Leadership: Departmental
- Leadership: Faculty
- Governance: Trust
- Governance: Shared sense of purpose
- Governance: Understanding the issue at hand
- Governance: Adaptability
- Governance: Productivity
- Departmental Collegiality
- Departmental Engagement
- Departmental Quality
- Appreciation and Recognition

Note that benchmarks at community colleges have been adapted slightly to fit their contexts.

For each result, your report will use two adjacent triangles (◀▶) to compare your faculty's rating to those of your selected comparison institutions (the left ◀) and the cohort (the right ▶). Red triangles (◀▶) indicate an area of concern relative to the comparison group; green triangles (◀▶) are areas of strength; grey triangles (◀▶) suggest unexceptional performance; and empty triangles (◁▷) signify insufficient data for reporting comparisons, either at your institution or at your peers.

With this iconography, your dashboard page shows your results relative to your selected comparison institutions and the cohort overall, by tenure status, rank, gender, race/ethnicity, and academic area. For example, a finding for

females might read **>** meaning that, compared to women elsewhere, your female faculty's ratings placed your campus in the top two among your selected comparison institutions and in the bottom 30 percent among all COACHE institutions. Thus, although you are generally doing well against your selected comparators, you and your comparators have room for improvement in women's attitudes along this dimension.

On the right side of the page are your intra-institutional comparisons, which highlight the meaningful differences between subgroups on your own campus. Here, effect sizes are indicated as small (text appears in cell), moderate (text appears in cell with yellow highlight), and large (text appears in the cell with orange highlight). Trivial differences remain blank. The name of the group with the lower rating appears in the cell to indicate the direction of the difference. Ideally, this section of your report would be blank, suggesting parity across subgroups. (We did not design a typical red/yellow/green signal here because a large difference is not necessarily a poor outcome, but depends, instead, on the context of the result.)

Even if your campus performs well compared to other institutions, large differences between subgroups can suggest a problem. For example, it is quite possible for a campus to perform very well overall on a particular benchmark (or individual item) while still having great disparity based on rank, race, or gender. This is especially true when the number of faculty in a particular subgroup is small. The underrepresented group may be less satisfied, but because their numbers are so few, their concerns may get lost in the overall result. The COACHE report is designed to identify such gaps.

Benchmark dashboards

After reviewing the COACHE Dashboard, you will have a sense of where, generally, your faculty are most, moderately,

and least satisfied. To understand these benchmarks fully, you must explore the individual items within them. The next pages of your report apply the same organization of data in the COACHE Dashboard to each survey dimension. Using the framework described above, these tables display results for the individual items nested in each benchmark.

For those institutions with prior COACHE data, the tables include comparisons of your new data to your most recent past results. A plus sign (+) indicates improvement since your last survey administration. A minus sign (-) indicates a decline in your score. Change over time is only reported for survey items that have not changed since your prior survey administration. If the question changed even slightly since the last time it was administered, the data are not reported here. However, please feel free to contact COACHE for help comparing more items in this year's report to prior years' reports.

Other displays of data

Some questions in the COACHE Survey do not fit into a benchmark. This happens when an item does not use a five-point Likert scale or when the nature of the question does not lend itself to analysis by a central tendency (i.e., a mean). In most of these exceptions, a separate display highlights those results.

The Retention and Negotiation items are such an example: the COACHE Survey asks faculty about their intent to remain at the institution and details about what, if anything, they would renegotiate in their employment contracts. The Chief Academic Officer's Report includes views dedicated to these items.

The Best and Worst Aspects pages are another example of important survey items that do not fit a benchmark factor scale. The survey asks faculty to identify, from a list of

common characteristics of the academic workplace, the two best and two worst aspects of working at your institution. The most frequently mentioned "best" and "worst" aspects are highlighted.

Your Chief Academic Officer's Report also includes COACHE's Thematic Analysis of Open-ended Questions. The final open-ended question in the survey asks respondents to identify the one thing they feel their institutions could do to improve the workplace for faculty. COACHE reviews all comments, redacts any identifying information, and codes them thematically. This table summarizes those themes by rank and provides comparative data. Note that responses often touch upon multiple themes, so the total number of comments reported in this thematic summary is likely to exceed the actual number of faculty who responded to this question. The complete responses are available on the "Comments" tab, and also on the "Related Comments" tab for each Benchmark Dashboard.

Means and frequencies

The Means and Frequencies section of your report includes percentages, counts, means and standard deviations for most survey results, overall and disaggregated by key demographic subgroups. These tables are viewable in the report or may be exported to a comma-separated values (CSV) file appropriate for Microsoft Excel or similar spreadsheet software.

Custom questions

If your institution requested that custom questions be appended to the COACHE survey instrument, your results - for fixed and open-ended items - are available here. Any responses to open-ended questions are reported verbatim as they were entered by the faculty respondent.

Appendix

The Chief Academic Officer's Report concludes with suggestions in your appendix for taking the next steps in your COACHE campus strategy. The appendix also includes information about COACHE's methods and definitions, including a list of the colleges and universities that comprise the "All Comparable Institutions" cohort used in your report. Note that (de-identified) comparison data from institutions that have participated in past rounds of COACHE surveys are available for subsequent, follow-up analysis.

Supplementary materials

Your digital repository also includes supporting material to help you contextualize your results and to consider policies and practices in response. An array of COACHE's prior reports, research, and other materials can support your efforts to make the most of your investment in this project.

Your Results Are In Your Hands... Now What?

By Kiernan Mathews, Director

YOUR FIRST STEPS

This COACHE Chief Academic Officer's Report is the culmination of our work since 2003 with faculty focus groups, two pilot studies, and ongoing dialog with institutional researchers and chief academic officers at our member institutions.

With so many perspectives on report design, we aim to provide the information you and your campus stakeholders need to translate these COACHE results into substantive, constructive actions.

At first glance, the report can be daunting. How does one begin to turn so much data into ideas to improve your institution? To paraphrase Carl Sandburg, this report is like an onion: you peel it off one layer at a time, and sometimes you weep.

The Chief Academic Officer's Report, like the skin of the onion, gives you a glimpse of what lies within, but is the beginning, not the end. It is colored - literally, red and green - by your comparisons to other institutions and to differences between subgroups within your institution. The Results at a Glance and COACHE Dashboard will show you, within 10 minutes or so, the broad themes of your survey results and the areas deserving of immediate scrutiny.

Take note of our criteria for determining "areas of strength" and "areas of concern". COACHE analysts have identified comparative "strengths" as those survey dimensions where your campus ranks first or second among your six peers. A comparative "concern", on the other hand, means your

campus ranked fifth or sixth among your peers. Differences by gender, race, rank, and tenure status are highlighted when mean results differ by a moderate or large effect.

The digital files accompanying this report contain **faculty responses to open-ended questions**, including their opinions on the one thing your college can do to improve the workplace for faculty. Our members find this qualitative, personal component of the report helpful in illustrating the faculty story in ways that quantitative data cannot.

Soon, you will discover that many faculty concerns can be dealt with immediately and inexpensively, while others present themselves as opportunities for broad involvement in designing collaborative solutions.

Build a communication plan.

If you have not yet developed a "COACHE communication plan", do so now. Use the *COACHE Communication Models* and *Milestones* charts in your supplementary materials to help you consider where your campus (or your leadership style) fits now on the range of transparency and shared governance, and perhaps where it should be in the future. Of course, this framework is not designed to suggest that one approach is always better than another, but instead, to assist in your determination of which approach is best given your institution's culture - and given also what your faculty want from you, their leaders, as expressed through the COACHE survey.

To inform your communication strategy, **review the campus calendar** for the most effective venues to discuss COACHE participation, such as faculty senate meetings, collective bargaining group meetings, opening convocations and/or retreats (for deans, chairs, and/or faculty), and new faculty

orientations. Consider print and electronic media outlets (e.g., campus newspapers, HR and provostial newsletters, faculty job postings) for communicating your COACHE enrollment and results. When you have decided on a course of action, prepare and distribute a letter for communicating your plan.

Disseminate broadly.

Whatever model you feel fits best, do not delay sharing your institutional report, in part or in full, with key constituents on your campus. Consider forming a task force or ad hoc committee. If you choose to do so, you should designate its members as the conduit for all information about COACHE and mention this group in all communication with faculty. Put your data into play with pre-tenure and tenured faculty, the faculty senate, collective bargaining groups, campus committees (e.g., Promotion & Tenure, Status of Women, Diversity), deans, department chairs, the executive council and/or senior administrators, including the Chief Diversity Officer, and the board of trustees (see more on this below).

It is particularly important to disseminate your results to the faculty who each spent about 20 minutes completing the survey. Failure to demonstrate action in response to their contribution of time may result in reduced response rates in future surveys. Many COACHE members have posted some or all of their results on their web sites to highlight institutional strengths and demonstrate their commitment to transparency in improving the areas of concern.

Many colleges and universities **hold workshops and forums** with constituents, together or separately, to discuss interpretations of and policy responses to their COACHE findings. When meeting with these groups, ask questions to organize and catalyze the conversations around COACHE. For example: What confirmed (or defied) conventional

wisdom? What are the surprises? Disparities? Lessons? Implications?

Take ownership.

You must **take ownership** of the results, or insist that people in a position to make change are held accountable for doing so. Our colleagues, Cathy Trower and Jim Honan, cited a provost in *The Questions of Tenure* (ed. R. Chait, 2002) who said: "Data don't just get up and walk around by themselves... they only become potent when somebody in charge wants something to happen." Without the catalyst of responsibility, good intentions may not produce desired results.

Consider forming, for example, a mid-career faculty task force that would identify the COACHE findings particularly germane to local concerns of associate professors, then would present a range of policy recommendations emerging from their analysis. As an alternative, ask administrators in academic affairs, faculty development, diversity, and human resources to read the report and identify the top three things they would recommend as a result. The responses might be broad (e.g., "Demystify the promotion process") or specific (e.g., "Increase availability of eldercare options"). Naturally, expectations ought to be set so that recommendations are realistic and align with your strategic plan and priorities.

Through COACHE, we have seen this accountability exemplified by a provost who memorably signaled a "buck stops here" attitude (not to mention a sense of humor) to improving faculty work/life by donning a shirt imprinted with "C-A-O" in big, bold letters. He understood that the actions suggested by his COACHE report - whether highlighting strengths or addressing concerns - align with the will of policymakers and faculty, and that it must be someone's responsibility to see the recommendations through to outcomes. Just giving constituents - and in particular, the

faculty - some part in the COACHE conversation gives them a stake in advancing better recruiting, retention, and development.

Engage with peer institutions.

We named this project the *Collaborative* because only by **gathering together the agents for change** in faculty work/life will we understand what works well, where, and why. Several times each year, COACHE sends invitations to key contacts at each member institution to participate in conference-based special events and workshops. There, participants share innovative strategies for using COACHE data and tackling the challenges we all have in common.

Out of these discussions have emerged more comprehensive data-sharing agreements among peers, site visits to exemplary institutions, and lasting contacts for free advice and consultation. ("We're thinking about implementing this new program. Has anyone else ever tried it?")

In addition to bringing COACHE members together for these special events, we continually seek out other ways to support our collaborative spirit: hosting our annual Leaders' Workshop; highlighting member institutions in our newsletter; trying out new policy and program ideas on the COACHE ListServ (sign

up at <u>coache.gse.harvard.edu</u>); and offering to conduct site visits to member campuses. Thanks to these collaborations, we all gain actionable insight into making colleges campuses great places to work.

Call us.

Think of COACHE as your hotline for suggestions in faculty recruitment, development and success. For the duration of your three-year COACHE membership, please call us (617-495-5285) if you have any questions about how you can make the most of your investment in this project. Also, recommend to anyone working with or presenting COACHE data (such as institutional research staff) to call us for advice and tools to simplify the work.

If your COACHE report is collecting dust on the shelf, then we have failed. Let us help you cultivate your data - and your faculty - as a renewable resource.

^{*} Although COACHE does not survey new hires, these faculty are likely to communicate with their colleagues. Additionally, even though they did not participate in the survey, they will benefit from your responses to the findings.

Response Rates and Comparators

Response Rates

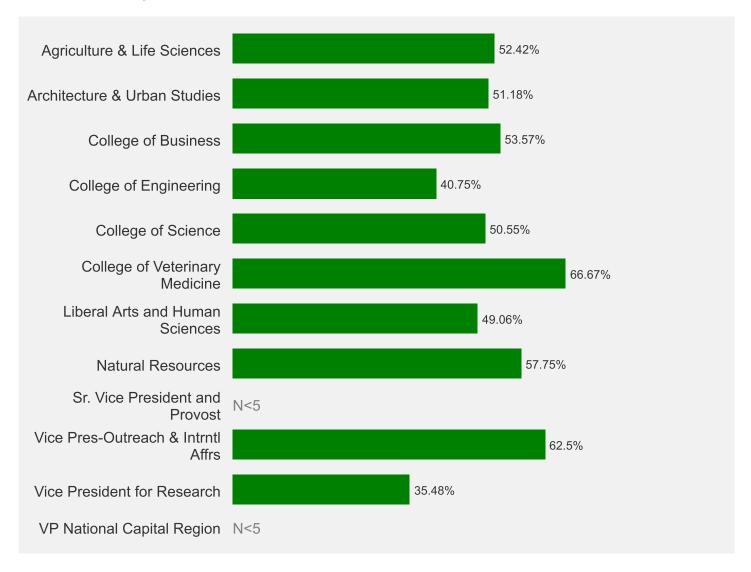
		overall	tenured	pre- ten	ntt	full	assoc	men	women	white	foc	asian	urm
Virginia Polytechnic Institute and State University	population responders response rate	1669 824 49%	1038 514 50%	343 172 50%	288 138 48%	584 298 51%	512 245 48%	1127 516 46%	542 308 57%	1291 643 50%	365 168 46%	230 96 42%	135 72 53%
Selected Comparison Institutions	population responders response rate	9590 4691 49%	5942 2933 49%	1595 802 50%	2053 956 47%	3915 1981 51%	2574 1286 50%	6113 2806 46%	3477 1885 54%	7074 3624 51%	2495 1048 42%	1591 601 38%	904 447 49%
All	population responders response rate	86002 40136 47%	49886 24126 48%	15520 7773 50%	20596 8237 40%	27787 13276 48%	25534 12481 49%	50616 21748 43%	35363 18372 52%	64310 31500 49%	20875 8475 41%	10561 4015 38%	10314 4460 43%

Selected Comparison Institutions

You selected five institutions as peers against whom to assess your COACHE Survey results. The results at these institutions are included throughout this report in the aggregate or, when cited individually, in random order. Your peer institutions are:

- Iowa State University (2017)
- North Carolina State University (2015)
- Purdue University (2015)
- University of California, Davis (2017)
- University of Missouri Columbia (2016)

Divisional Response Rates



Acknowledgements

Many people and organizations are responsible for making the COACHE project possible. We would especially like to thank the following:

The Ford Foundation
The Atlantic Philanthropies
Harvard Graduate School of Education
All of our member institutions

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Contact information:

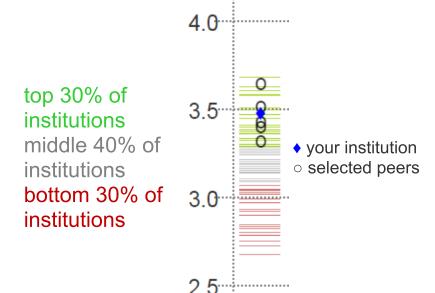
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Benchmarks at a Glance

Reading Your Results



This chart summarizes over a half million data points in benchmark results for your institution relative to peers and the full cohort of COACHE's participating institutions. Each column represents the range of institutional means (not the distribution of individual respondents) along that dimension. Within each chart, you can see your institution's mean score on the benchmark (•), the mean scores of your five peers (o), and the distribution of the responses of the entire cohort of institutions as signified by the red, grey, and green boxes.

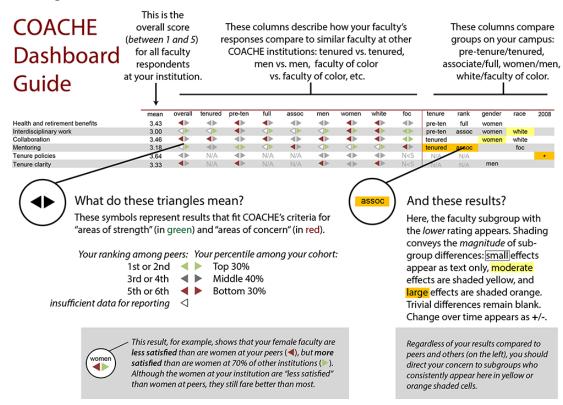
You should be most concerned with the placement of your marker (*). A score in the red section of the column indicates that your institution ranked in the bottom 30 percent of all institutions. A mark in the green section indicates your faculty rated a benchmark in the top 30 percent of all institutions. A mark in the grey area indicates a "middle-of-the-road" result.

Your Results



Benchmarks Dashboard

Reading Your Results



Your Results

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Nature of Work: Research	3.33			◆ ▶	◆	*	◆ ▶	•	◆ ▶	•	•		◆		tenured	assoc	women		white		
Nature of Work: Service	3.25		⋖ ▶	◆ ▶	$\blacktriangleleft \blacktriangleright$			◆	*			\	$\blacktriangleleft \blacktriangleright$	tenured	tenured	assoc	women	white	white	white	-
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Health and Retirement Benefits	3.83								⋖ ▶			◆ ▶			tenured			foc	asian	urm	+
Interdisciplinary Work	2.83	•	◆	⋖ ▶	◆ ▶	•	⋖ ▶	•	⋖ ▶	•	◆					assoc	women	white	white		-
Collaboration	3.78		◆ ▶				◆▶	*						pre-ten	ntt	assoc	women		white	urm	
Mentoring	3.23		◆	⋖ ▶	•	•	⋖ ▶	•	⋖ ▶		◆	◆ ▶	⋖⊳	tenured	tenured	assoc	women	white	white		
Tenure Policies	3.58	*	N/A	⋖▶	N/A	N/A	N/A	◆	⋖ ▶	*	⋖ ▶	◆ ▶		N/A	N/A	N/A	women		white	urm	
Tenure Expectations: Clarity	3.26	•	N/A	◆	N/A	N/A	N/A	*	◆	*	⋖ ▶	⋖ ▶	◆ ▶	N/A	N/A	N/A	women	white	white	white	
Promotion to Full	3.67		⋖ ▶	N/A	N/A	•	⋖ ▶		⋖ ▶				•	N/A	N/A	assoc	women			urm	
Leadership: Senior	2.81	•	◆	◆	◆	•	◆	•	◆	*	⋖ ▶	⋖ ▶	<	tenured	tenured		women	white	white	white	-
Leadership: Divisional	3.13	•	⋖ ▶	◆			◆	*	*	*	⋖ ▶	\	◆		tenured	assoc	women	white	white		
Leadership: Departmental	3.80		◆ ▶	⋖ ▶		*	⋖ ▶	*	⋖ ▶		◆	◆ ▶	◆ ▶	tenured		assoc	women		white	urm	+
Leadership: Faculty	2.95	•	◆ ►	◆		*	◆	•	*			◆ ►	*	tenured	tenured	assoc			white		N/A
Governance: Trust	2.82	•	◆	◆	◆	•	◆	•	*	*	⋖ ▶	◆			tenured	assoc	women	white	white		N/A
Governance: Shared sense of purpose	2.79		⋖ ▶	◆	◆ ▶		◆		*		◆▶	⋖ ▶	*		tenured	assoc	women	white	white		N/A
Governance: Understanding the issue at hand	2.67	•	◆ ►	*	•		◆	*	*	*	⋖ ▶	◆	◆	tenured	tenured	assoc	women	white	white	white	N/A
Governance: Adaptability	2.69	◆	⋖ ▶	◆	◆ ▶	◆	◆ ►	◆	◆	*	⋖ ▶		◆	tenured	tenured		women	white	white		N/A
Governance: Productivity	2.71	•	◆ ►	*	◆	*	•	◆	◆	*	◆	◆ ▶	*	tenured	tenured	assoc		white	white		N/A
Departmental Collegiality	3.89		⋖ ▶	◆				\	⋖▶	\	•	•	◆ ▶			assoc	women	foc		urm	+
Departmental Engagement	3.55	◆	◆ ▶	*	◆ ▶	*	◆ ▶	*	*	*	◆	◆ ▶	◆ ▶	pre-ten	ntt	assoc	women	foc		urm	+
Departmental Quality	3.69	◆	*	4	⋖ ▶		⋖ ▶	*	⋖ ▶			*	⋖ ▶		ntt	assoc	women			urm	
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Your Results

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Nature of Work: Research	3.33		*	\triangleleft	*	⊲⊳	⊲⊳	*	*	*	♦	*	*	*	Hum			Bio	VPA	other	HHE			other	other	Oth	
Nature of Work: Service	3.25	*	•	$<\!$	*	\triangleleft	\triangleleft	*	•	<₽	•	•	*	•	Hum		other	Bio	VPA	other	HHE		Bus	Edu	other		-
Nature of Work: Teaching	3.83	•	⋖⊳	\triangleleft	◆ ▶	$\mathrel{\triangleleft} \blacktriangleright$	$<\!$	•	◆	•	⋖⊳	◆ ▶	•	*					VPA		HHE		Bus	other	other	other	
Facilities and Work Resources	3.54	$\blacktriangleleft \triangleright$	⋖ ▶	\leq	⋖⊳	$<\!$	$<\!$	•	◆	*	*	⋖⊳	\blacksquare	$\blacktriangleleft \triangleright$	Hum	Soc	Phy		VPA	other	HHE			other	other	other	-
Personal and Family Policies	3.18		◆ ▶	\triangleleft	➾	\triangleleft	\triangleleft	<₽	◆	•	•	◆		➾	Hum			other	VPA		HHE		other	other	other		-
Health and Retirement Benefits	3.83		◆	\triangleleft		\triangleleft	$<\!$	•	⋖⊳	<₽	<₽		\blacksquare		Hum			other	VPA		HHE		Bus		other	other	+
Interdisciplinary Work	2.83	\blacksquare	*	\triangleleft	•	\triangleleft	\triangleleft	•	◆	*	•	⋖ ▶	•	*	Hum		other		other	other	HHE	other	Bus	Edu	other	Oth	-
Collaboration	3.78		⋖ ▶	$<\!$		\triangleleft	\triangleleft	•	*	*	⋖⊳		•	$\blacktriangleleft \triangleright$	Hum	Soc	other	other		other	HHE	other	Bus	Edu	other	Oth	
Mentoring	3.23		◆	$\mathrel{\triangleleft} \blacktriangleright$	•	\triangleleft	\triangleleft	•	◆	*	◆	⋖ ▶	◆ ▶	•			other	other		other	other	other	Bus	Edu	Med	Oth	
Tenure Policies	3.58	•	◆ ▶	$<\!$	<	\triangleleft	\triangleleft		N<5		\triangleleft	•		N<5		other	Phy	other	VPA	other	N<5	other	Bus	Edu		N<5	
Tenure Expectations: Clarity	3.26	•	*	\triangleleft	→	$\mathrel{\triangleleft} \blacktriangleright$	\triangleleft	•	N<5	•	\triangleleft	⋖ ▶	⋖⊳	N<5	Hum	Soc		other	VPA		N<5	other	Bus	Edu	other	N<5	
Promotion to Full	3.67	•	⋖ ▶	$<\!$	◆ ▶	\triangleleft	\triangleleft		⋖ ▶		⋖ ▶	*		*	other	other	other	other	VPA	other	HHE	other	Bus	Edu		Oth	
Leadership: Senior	2.81	•	◆	\triangleleft	<	\triangleleft	\triangleleft	◆	◆	•	➾	⋖ ▶	◆	•	Hum		other	Bio	VPA		HHE		other		other	Oth	-
Leadership: Divisional	3.13	$\blacktriangleleft \triangleright$	◆	$<\!$	ightharpoons	\triangleleft	\triangleleft	•	*	➾	➾	*	◆ ▶	*	Hum		other	other	VPA	other	HHE		other	Edu	other	Oth	
Leadership: Departmental	3.80	•	⋖ ▶	\triangleleft	*	$\mathrel{\triangleleft} \blacktriangleright$	$\mathrel{\vartriangleleft} \blacktriangleright$	•	*	•	•	◆	◆ ▶	*		other	other		VPA	other	other		Bus	Edu	Med	Oth	+
Leadership: Faculty	2.95	•	•	$<\!$	*	\triangleleft	\triangleleft	•	*	•	<₽	⋖ ▶	•	•			other	Bio	VPA	other	other	Agr		other		Oth	N/A
Governance: Trust	2.82	•	•	$\mathrel{\triangleleft} \blacktriangleright$	➾	\triangleleft	\triangleleft	•	•	<₽	➾	◆	◆	•	Hum			Bio	VPA		HHE	other	other	Edu	other	Oth	N/A
Governance: Shared sense of purpose	2.79	◆	*	\triangleleft	•	\triangleleft	\triangleleft	•	*	➾	➾	*	◆ ▶	•	Hum		Phy	Bio	VPA		HHE	other	other		other		N/A
Governance: Understanding the issue at hand	2.67	•	•	\triangleleft	◆	\triangleleft	\triangleleft	<₽	•	➾	➾	◆	◆	•	Hum			Bio	VPA	other	HHE	other	other	Edu	other	Oth	N/A
Governance: Adaptability	2.69	$\blacktriangleleft \triangleright$	•	$<\!$	•	\triangleleft	\triangleleft	<₽	•	<₽	⋖⊳	•	$\blacktriangleleft \triangleright$	•	Hum	Soc	Phy	Bio	VPA	other	HHE	other	other	Edu	other	Oth	N/A
Governance: Productivity	2.71	•	•	\triangleleft	•	\triangleleft	\triangleleft	<₽	•	◆	⋖⋫	•	◆	•	Hum	Soc	Phy	Bio	VPA	other	HHE		other	Edu	other	Oth	N/A
Departmental Collegiality	3.89	*	<₽	\triangleleft	*	\leq	\triangleleft	*	•	•	➾	∢⊳		<		other			VPA		HHE		Bus	Edu	other		+
Departmental Engagement	3.55	➾	⋖⊳	\triangleleft	⋖⊳	\triangleleft	$<\!$	<₽	•	⋖⊳	⋖⊳	•	*		Hum	other				other	HHE		Bus	Edu			+
Departmental Quality	3.69	$\blacktriangleleft \triangleright$	<₽	$<\!$	•	\triangleleft	\triangleleft	•	•	*	•	•	◆ ▶	•		other	other	other	VPA	other	HHE	other	Bus	other	Med	Oth	
Appreciation and Recognition	3.23	⋖⊳	⋖ ▶	⊲⊳	⋖⊳	\triangleleft	\triangleleft	⋖ ▶	◆	<-	◆	◆	⋖ ▶	◆ ►	Hum	other		Bio	VPA	other	HHE		Bus	Edu	other	Oth	-

Best Aspects

Faculty were asked to identify the two (and only two) **best aspects** of working at your institution. The top four responses for your institution are shown in red and disaggregated by tenure status, rank, gender, and race. The columns labeled Peer show the total number of times an item appeared as a top four item amongst any of your five peer institutions. The All column reflects the number of times an item appeared in the top four at any of the institutions in your comparable cohort. When a **best aspect** at your institution is also shown as a best aspect for your peers and/or the cohort, the issue may be seen as common in the faculty labor market. Best aspects that are unique to your campus are market differentiators, which can be highlighted in your institution's recruitment and retention efforts.

	_	Overall			Pre-Tenure	Э	_	Women		_	Asian		_	URM	
	you	peers	all (112)	you	peers	all (112)	you	peers	all (112)	you	peers	all (112)	you	peers	all (112)
Quality of colleagues	32%	5	105	26%	5	98	26%	5	108	28%	4	79	24%	5	86
Support of colleagues	14%	3	83	22%	5	92	17%	4	90	17%	4	66	12%	3	61
Opportunities to collaborate with colleagues	11%	2	6	15%	3	9	10%	1	3	20%	4	19	8%	2	11
Quality of graduate students	9%	1	8	7%	0	5	9%	2	9	9%	0	9	14%	2	16
Quality of undergraduate students	13%		37	6%		30	17%	1	38	16%		22	8%		37
Quality of facilities	3%	0	1	3%	0	2	1%	0	1	4%	0	5	2%	1	6
Compensation	3%			4%		3	4%			2%		2	2%		5
Support for research/creative work	5%	0	2	8%	0	4	4%	0	2	10%	0	9	8%	0	7
Support for teaching	3%		2	2%		5	5%		2	0%		9	3%		4
Support for professional development	2%	0	0	2%	0	0	3%	0	0	0%	0	5	5%	0	5
Assistance for grant proposals	1%			1%			0%			1%		2	3%		2
Childcare policies	1%	0	0	4%	0	0	2%	0	0	2%	0	0	2%	0	0
Spousal/partner hiring program	4%			6%			4%			6%			2%		
Diversity	1%	0	13	1%	0	15	0%	0	14	0%	0	18	8%	0	16
Presence of others like me	1%			1%			1%			0%		2	0%		1
My sense of "fit" here	8%	0	38	7%	1	36	8%	0	44	5%	1	30	8%	0	31
Geographic location	30%	2	75	21%	2	70	32%	3	73	15%	2	58	20%	2	65
Commute	8%	0	2	9%	0	1	8%	0	6	7%	0	11	15%	0	8
Cost of living	9%	3	25	10%	3	33	8%	3	23	16%	3	42	14%	3	39
Protections from service/assignments	0%	0	0	1%	0	0	0%	0	0	1%	0	1	2%	0	0
Teaching load	6%		1	9%		6	7%		3	4%		17	8%	1	15
Manageable pressure to perform	4%	0	1	7%	0	16	4%	0	4	1%	0	23	3%	0	14
Academic freedom	19%	4	64	23%	1	56	13%	2	49	22%	3	68	23%	3	65
Tenure/promotion clarity or requirements	2%	0	0	2%	0	1	3%	0	0	0%	0	6	8%	0	1
Quality of leadership	0%			1%			0%			0%		1	2%		2
There are no positive aspects	1%	0	0	0%	0	0	1%	0	0	1%	0	1	0%	0	3
Decline to answer	2%			1%			2%			4%		12	0%		4

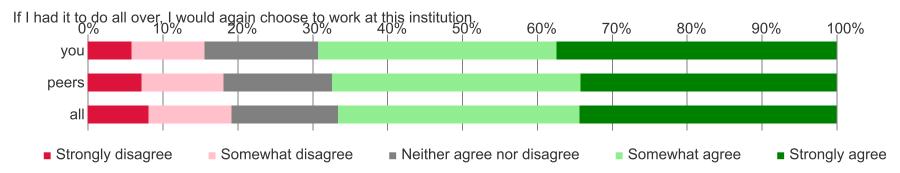
Worst Aspects

Faculty were asked to identify the two (and only two) **worst aspects** of working at your institution. The top four responses for your institution are shown in red and disaggregated by tenure status, rank, gender, and race. The columns labeled Peer show the total number of times an item appeared as a top four item amongst any of your five peer institutions. The All column reflects the number of times an item appeared in the top four at any of the institutions in your comparable cohort. When a **worst aspect** at your institution is also shown as a worst aspect for your peers and/or the cohort, the issue may be seen as common in the faculty labor market. More attention should be paid to the worst aspects that are unique to your institution. These distinctions cast the institution in a negative light.

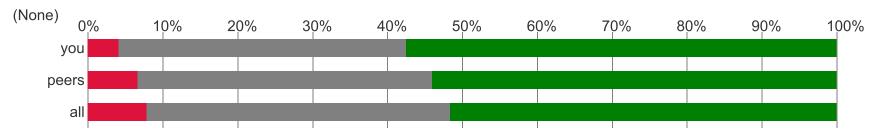
	_	Overall			Pre-Tenure	е	_	Women		_	Asian		_	URM	
	you	peers	all (112)	you	peers	all (112)	you	peers	all (112)	you	peers	all (112)	you	peers	all (112)
Quality of colleagues	3%	0	2	5%	0	7	3%	0	1	5%	0	14	3%	0	9
Support of colleagues	3%	0	0	5%	0	1	4%	0	2	1%	0	6	5%	0	9
Opportunities to collaborate with colleagues	1%			2%			1%			0%		1	2%		
Quality of graduate students	6%	0	4	11%	2	28	4%	0	1	15%	2	31	2%	0	5
Quality of undergraduate students	3%		13	3%		17	2%		6	1%		23	3%		13
Quality of facilities	12%	4	24	15%	2	32	11%	3	26	6%	2	23	8%	0	19
Compensation	22%	5	107	12%	4	91	19%	4	101	21%	5	86	27%	4	94
Lack of support for research/creative work	10%	2	83	9%	2	83	12%	1	82	11%	4	72	8%	3	69
Lack of support for teaching	6%			2%		1	8%			2%			5%		3
Lack of support for professional development	3%	0	1	3%	0	5	2%	0	3	4%	0	10	2%	0	8
Lack of assistance for grant proposals	4%			3%		4	3%			6%		6	5%		6
Childcare policies	3%	0	2	5%	2	15	5%	0	7	0%	0	2	5%	0	5
Spousal/partner hiring program	5%		2	9%	1	22	5%		3	12%	1	25	9%	1	10
Lack of diversity	9%	1	11	9%	0	23	11%	2	18	6%	0	16	17%	4	63
Absence of others like me	3%			5%		2	2%			2%		8	6%	1	13
My sense of "fit" here	3%	0	0	5%	0	3	3%	1	2	0%	0	3	3%	2	10
Geographic location	10%	2	17	19%	3	35	8%	3	17	20%	2	30	21%	3	29
Commute	1%	0	4	2%	0	12	1%	0	8	2%	0	7	0%	0	4
Cost of living	1%	1	19	1%	1	20	1%	1	15	2%		22	2%	1	18
Too much service/too many assignments	14%	2	60	9%	2	36	13%	3	78	7%	1	20	9%	1	32
Teaching load	6%		39	8%		34	7%		40	9%		40	8%		32
Unrelenting pressure to perform	11%	0	4	12%	1	13	13%	1	10	9%	0	4	2%	1	9
Academic freedom	1%			1%			0%			1%		1	0%		1
Tenure/promotion clarity or requirements	5%	0	3	7%	0	12	8%	0	5	1%	0	12	6%	0	10
Quality of leadership	15%	3	60	13%	1	19	17%	2	40	7%	1	35	15%	2	33
There are no positive aspects	6%	0	0	5%	0	0	5%	0	0	10%	1	15	8%	0	3
Decline to answer	4%		1	5%		3	4%		1	9%	1	27	0%		12

Other Global Views

I would again choose this institution



Recommend department



- Not recommend your department as a place to work
- Recommend your department with reservations
- Strongly recommend your department as a place to work

Nature of Work: Research, Service, Teaching

Nature of Work: Research

Guiding Principles

Faculty satisfaction with research is a function not just of the time faculty members have to commit to research, but importantly, of the clarity and consistency of institutional expectations for research productivity and the resources colleges and universities provide faculty to meet them. When faculty are criticized for falling short of others' expectations for research, consider the demands, obstacles, mixed signals, and lack of meaningful support that may be undermining their ability to do their best work.

The COACHE instrument invites faculty to assess the environmental qualities conducive to research productivity. The questions are designed to be agnostic on institutional type (e.g., research university, liberal arts college) and research area (in the disciplines, creative work, the scholarship of teaching and learning). It is in the analysis where participating colleges and universities can determine whether faculty feel they are being supported in fulfilling the expectations of them.

Hallmarks of Successful Models

If your institution is serious about supporting faculty research and creativity, then be prepared to commit to the essential elements of success:

Leadership on research support comes from the top. C-level leadership in stressing the importance of excellence in research is critical substantively and symbolically. This means that resources directed at supporting faculty work-across the creative lifecycle--are crucial, as is the messaging that goes along with the financial support.

Formal offices and programs energetically support faculty research. Visibly dedicating resources to support faculty work clearly demonstrates how important faculty members are to institutional success. Our studies identified the following areas of focus for full-time college staff:

<u>Grant support</u>. Many universities offer pre-award support to faculty preparing proposals for outside funding. What is less common, but equally important, is post-award support.

<u>Internal grants</u>. Faculty are grateful for internal funding, even in small amounts.

Well-designed programs can foster interdivisional collaboration, extramural mentoring, and other innovations.

Research institutes. Such institutes may be a source of internal grant support, but even more, they are places where faculty find collaborators and inspiration.

Colloquia, workshops, and seminars. All faculty, and especially pre-tenure faculty, appreciate opportunities to present their research at colloquia on campus, receive feedback, and fine-tune their work prior to presenting at a national conference. Workshops and seminars for writing grants, running a lab, getting published, mentoring undergraduates and graduates, getting tenure and "getting to full" are all programs that support fulfilling collaboration and engagement.

Nature of Work: Teaching

Guiding Principles

Among the core areas of faculty work explored by the COACHE survey, teaching--and the supports institutions provide faculty to teach well--is bound by significant constraints, but also by great

COACHE Aware

opportunities. The challenge for every faculty member is to strike a balance between institutional expectations for teaching and the time and ability available to invest in it.

Dissatisfaction can occur when expectations for teaching are unreasonable or contrary to what faculty were promised at the point of hire, when institutional support is lacking, or when the distribution of work is inequitable. Time is the common denominator: if expectations for teaching outstrips the time available to meet them, morale and productivity can suffer.

When considering COACHE results on this benchmark, keep in mind that our instrument measures not teaching load, but faculty satisfaction with teaching load. While reducing teaching load is often "off the table" as a short-term fix. increasing faculty satisfaction with teaching load can be accomplished through workshops and seminars about improving teaching, mentoring students, using instructional technologies, and experimenting with new pedagogical techniques. These opportunities may be housed in centers of teaching and learning (or of "faculty success" or "faculty excellence"), where other resources and advice are dispensed by seasoned experts. The implementation of and communication about these

supports can increase faculty satisfaction with the nature of teaching.

Hallmarks of Successful Models

Most COACHE institutions with exemplary results on this benchmark had a number of qualities in common. They make expectations for teaching clear from the point of hire. They recruit faculty with a demonstrated devotion to teaching. They ensure that faculty members have a say in which courses they teach and in their content. They offer grants for pedagogical development and innovation, usually through a center for teaching. They also recognize excellence in the classroom through prestigious and substantive awards (e.g., for exemplary teaching informed by creative scholarship, or for outstanding teaching in the humanities) given in public (e.g., at mid-court during a basketball game).

Nature of Work: Service

Guiding Principles

Among the top three responsibilities of the tenure--stream faculty--but almost always the third--service is infused in the ethos of shared governance and the DNA of faculty life. In COACHE focus groups, faculty included in their definition

of their most "vital" colleagues an engagement in service to the discipline and university. Yet, tenured faculty expressed their dissatisfaction with their service work: too many committees doing unfulfilling work, too many reports sitting unread on administrators' shelves. and too many good soldiers picking up the slack of faculty colleagues who, whether by influence or incompetence, seem always to evade service commitments. Meanwhile, college and universities are often encouraged as a best practice to "protect" pre-tenure faculty from too many time commitments outside of the teaching and research that will make their tenure case. The aggregate result is a gulf between institutional expectations for service and the recognition it receives in evaluations of faculty.

The COACHE survey instrument invites faculty to explore these tensions with questions about the quantity, quality, and equitable distribution of their service work broadly defined, as well as their institutions' efforts to help faculty be service leaders and sustain their other commitments as faculty. In follow-up interviews with faculty and institutional leaders, a common refrain emerged: faculty are eager to participate not in more service, but in more meaningful service, and we must do better to engage and to reward those contributions.

Hallmarks of Successful Models

9/5/2017

Colleges and universities with faculty satisfied with service consistently cited institutional mission and culture in explaining their results. Among these exemplars were land-grant universities committed to fostering a service-oriented culture; religiously-affiliated colleges with an explicit service mission; comprehensive colleges with strong ties with the local community; and former

normal schools whose minority-serving mission is inextricable from its faculty's ethic of care. So, institutions struggling with service might do well to explore, engage, and elaborate their mission and historical circumstances--above and beyond the usual website boilerplate--as the foundation of an ethos of service.

College leaders cited other commitments as the basis for ensuring faculty satisfaction with service. Most communicate expectations regarding

service through a number of avenues including handbooks, guidelines for mentoring, workshops, orientations, and reviews. It is also common practice to provide course release time for taking on leadership roles and to keep the service commitments of tenure-track faculty few (but not zero), particularly at the college and university level, and to make certain what commitments are required are meaningful.

For practical-minded inspiration from COACHE members with high ratings in Nature of Work: Research, Service, Teaching, read our **Benchmark Best Practices** white papers.

COACHE Aware 9/5/2017

Nature of Work: Research, Service, Teaching

Reading the analyses



This is the overall score (between 1 and 5) for all faculty respondents at your institution.

These columns describe how your faculty's responses compare to similar faculty at other COACHE institutions: tenured vs. tenured, men vs. men, faculty of color vs. faculty of color, etc.

These columns compare groups on your campus: pre-tenure/tenured, associate/full, women/men, white/faculty of color.

white

	mean	overall	tenured	pre-ten	full	assoc	men	women	white	foc	tenure	rank	gende
Health and retirement benefits	3.43	⋖ ▶	∢⊳	⋖ ▶	⋖⊳	∢⊳	∢⊳	⋖ ▶	⋖ ▶	∢⊳	pre-ten	full	wome
Interdisciplinary work	3.00	\triangleleft		- 4⊳	<	<▶	<▶	- ◆	- ◆	<₽	pre-ten	assoc	wome
Collaboration	3.46	⋖ ▶	⋖ ▶	<₽	⋖ ▶	∢⊳	⋖ ▶	⋖ ▶	⋖ ▶	⋖ ▶	tenured		wome
Mentoring	3.18		<₽	<₽	<▶	- ◆▶	<▶	<▶		- 4⊳	tenured	assoc	
Tenure policies	3.64	-∢⊳	N/A	-∢⊳	N/A	N/A	∢⊳	∢⊳	-∢⊳	N<5	N/A	N/A	
Tenure clarity	3.33	◆ ▶	N/A	◆ ▶	N/A	N/A	♦ ▶	<⊳	♦ ▶	N<5	N/A	N/A	men



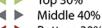
What do these triangles mean?

These symbols represent results that fit COACHE's criteria for "areas of strength" (in green) and "areas of concern" (in red).

Your ranking among peers: Your percentile among your cohort:

1st or 2nd Top 30% 3rd or 4th 5th or 6th

insufficient data for reporting





Bottom 30%





This result, for example, shows that your female faculty are *less satisfied* than are women at your peers (◀), but more satisfied than are women at 70% of other institutions (>). Although the women at your institution are "less satisfied" than women at peers, they still fare better than most.



And these results?

Here, the faculty subgroup with the *lower* rating appears. Shading conveys the magnitude of subgroup differences: small effects appear as text only, moderate effects are shaded yellow, and large effects are shaded orange. Trivial differences remain blank. Change over time appears as +/-.

Regardless of your results compared to peers and others (on the left), you should direct your concern to subgroups who consistently appear here in yellow or orange shaded cells.

Analyses

To see the full name of column header, hover pointer over short name in external comparison column header.

				compared compared					,			in GREEI n in RED	N					med. (.3)			
	mean	overall	tenured	pre-ten	ntt	full	assoc	men	women	white	foc	asian	urm	ten vs pre-ten	ten vs ntt	full vs assoc	men vs women	white vs foc	white vs asian	white vs urm	2013
Nature of Work: Research	3.33			4		•	4			•					tenured	assoc	women		white		
Time spent on research	3.58	•	◆	4		•		•	4		*				ntt	assoc	women	white	white	white	
Expectations for finding external funding	3.13		⋖ ▶	◆ ▶		-	◆ ▶	◆			*	◆				assoc	women	white	white		-
Influence over focus of research	4.23			◆ ▶	4	•	◆ ▶	4			4		•		ntt	assoc	women	foc	asian	urm	
Quality of grad students to support research	3.36	•	4	4	4	•	4	•	◆ ▶		•	4	•	pre-ten	ntt	assoc	women			urm	
Support for research	2.97	•	⋖ ▶	⋖ ▶		-	◆ ▶	◆		•	◆	⋖ ▶		tenured	tenured	assoc		foc		urm	
Support for engaging undergrads in research	3.15	*	◆ ▶	◆ ▶	◆	-	◆ ▶	◆		*	◆	◆	*		tenured	assoc	women		white	urm	
Support for obtaining grants (pre-award)	3.22				•	•	4							tenured		assoc	women	white		white	
Support for maintaining grants (post-award)	3.29							*		•	•	•				assoc	women	white	white	white	
Support for securing grad student assistance	3.07	•	4	◆		•	◆	•	•		•	•	•		tenured	assoc	women	white	white	white	
Support for travel to present/conduct research	3.32	*	*	◆ ▶		*	⋖ ▶	*		*	•				tenured	assoc	women	white	white	white	
Availability of course release for research	2.79	•	4	◆	◆ ▶	•	◆ ▶	•		•		4	•	tenured	ntt	assoc	women	white	white		
Nature of Work: Service	3.25		⋖ ▶	◆ ▶	⋖ ▶	•	◆	◆	•		4	4		tenured	tenured	assoc	women	white	white	white	_
Time spent on service	3.38	•	4▶	4	♦	◆	4	◆	•	•	4	⋖ ▶	•		tenured	assoc	women	white	white	white	_
Support for faculty in leadership roles	2.73	•	◆	4	◆	•	▲ ▶	◆	•	•	•	◆		tenured	tenured	assoc	women	white	white	white	_
Number of committees	3.41	•	4 ▶	4 ▶	♦	•	4	4	•	•	♦	♦	◆	tenured	tenured	assoc	women	white	white	Willia	
Attractiveness of committees	3.43	•	•	4	•	•	•	4	•	•	•	4	•	toriaroa	tenured	assoc	women	white	white		
Discretion to choose committees	3.46	•	4	4▶	♦	•	4	-	•	•	♦	4	◆		tenured	assoc	women		white		
Equitability of committee assignments	3.07	4	4	⋖ ▶	4	•	4▶	•	•	◆	4	4	4	tenured	tenured	assoc	women	white	white		
Number of student advisees	3.73	•	•	4	•	•	4	•	•	•	•	•	•	toriaroa	toriaroa	assoc	women	mines	white	urm	
Support for being a good advisor	2.98	<▶	<▶	<▶	<▶	(<▶		< >	<▶	< <u></u>	<	<▶		tenured	assoc	women	white	white	4	N/A
Equity of the distribution of advising responsibilities	3.07	<▶	<▶	<▶	<▶	>	<▶	<▶	< >	<▶	<▶	<▶	<▶	tenured	tenured	assoc	women	white	white		N/A
Nature of Work: Teaching	3.83	•	4	◆	◆ ▶		⋖ ▶	•	◆ ▶		•	◆	•			assoc	women				
Time spent on teaching	3.91	•	⋖ ▶	◆	4	•	⋖ ▶	•	◆	◆	♦ ▶	♦ ▶	•	pre-ten	tenured	assoc	women		asian		
Number of courses taught	3.88		4	4	4	•	4	*	4		◆ ▶	⋖ ▶		•		assoc			asian		
Level of courses taught	4.13	•	◆	◆		•	4	•	4	•	◆ ▶	4	•			assoc		foc	asian	urm	
Discretion over course content	4.36	*	⋖ ▶	⋖ ▶	4	•	⋖ ▶	4	•	*	4	◆	•			assoc	women	foc	asian		
Number of students in classes taught	3.79	◆	⋖ ▶	-	◆ ▶	•	⋖ ▶	*	<₽	◆	•	•	◆ ▶	tenured	ntt	assoc					
Quality of students taught	3.65	•	4	4	•		⋖ ▶	•	•	•	•	4	•	tenured	tenured		men				
Equitability of distribution of teaching load	3.25		4	4		•	•	4	4		•	•	*			assoc	women	white	white		
Quality of grad students to support teaching	3.53	•	4	◆	4		◆ ▶	*	4	•	4	•	4	tenured	tenured	assoc	women	white		white	
Teaching schedule	3.97	<▶	<▶	⋖▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	⊲⊳	<▶			assoc	women	foc	asian		N/A
Support for teaching diverse learning styles	3.60	<▶	<▶	<▶		\	<▶	<▶	<▶	< >	<▶	<▶	<▶				women	white		white	N/A
Support for assessing student learning	3.63	<	<▶	<▶	<▶	<▶	<	<▶	<▶	<	<▶	<▶	<▶		tenured					white	N/A
Support for developing online/hybrid courses	3.44	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	tenured	tenured	assoc	women			white	N/A
Support for teaching online/hybrid courses	3.43	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶	<▶		tenured		women	white	white	white	N/A
Related Survey Items						-															
Time spent on outreach	3.66	4	4	4	4	4	4		4		4	4			tonured					 white	
Time spent on outreact	3.00		4				4	4							tenured	assoc	women			write	

Time spent on administrative tasks	2.80	•	*	•	◆	*	•	◆ ▶	*	•	◆ ▶	◆ ▶	◆ ▶	tenured	assoc	women	white	white	white	-
Ability to balance teaching/research/service	3 30		4	4			4	4	4	4		4		tenured	assoc	women	white	white	white	

Resources and Support

Guiding Principles

Facilities and support. COACHE found a number of facets of the physical workplace for faculty to be especially important to faculty satisfaction, including office, lab, research or studio space, equipment, and classrooms. In addition, many faculty need support for technology, administrative work, and improvements to teaching.

Personal and family policies. The COACHE survey measures faculty beliefs about the effectiveness of various policies--many of them related to workfamily balance and support for families. This is especially important because more than two-thirds of COACHE respondents are married; three-fifths, half, and one-third of assistant, associate, and full professors, respectively, have children under the age of 18. In addition, more than one in 10 professors are providing care for an elderly, disabled, or ill family member.

Health and retirement benefits. Health benefits, once a given, have been steadily eroding as the costs of insurance skyrocket, and many faculty put their retirements on hold in the wake of the recent economic recession. To

encourage timely retirements, phased programs have become more prevalent. Some allow individuals to enjoy institutional affiliation, intellectual engagement, and contact with students and colleagues, while the institutions realize salary savings and more reliable staffing projections.

Hallmarks of Successful Models

Analysis of our survey identified partner institutions whose faculty rated these themes exceptionally well. Here's what we learned from them:

When it comes to facilities, *new is nice* but equity is best. Faculty understand that not everyone can have a brand new office or lab because campuses must invest in different areas over time, but everyone should enjoy equity in the distribution of resources and space within a department.

Hire personnel to staff work-life services. This is important not only to get the job done but also for symbolic reasons. Putting physical resources behind your words signifies meaning beyond the rhetoric. It is unlikely that universities will need fewer personnel in the future to attend to these matters.

Have written policies. Platitudes that "This is a family-friendly place" or "There's plenty of work-life balance here" are no longer enough. In addition to assuring pre-tenure faculty that the institution is doing more than just paying lip-service to work-life balance, written policies provide clarity, consistency, and transparency which leads to greater fairness and equity. Written policies concerning dual-career hiring; early promotion and tenure; parental leave; modified duties; part-time tenure options; and stop-the-tenure-clock provision are also indicators of how family-friendly a campus actually is.

Ensure that written policies are communicated to everyone--pre-tenure and tenured faculty members, chairs, heads, and deans. COACHE research indicates that written policies are particularly important to women and under-represented minorities. Make certain the policies are easily accessible online, and provide personnel to assist faculty in choosing the right healthcare option.

Provide additional accommodations: Childcare, eldercare, lactation rooms, flexibility, and opportunities for social occasions in which kids can be included are all relevant practices that help ensure a viable workplace for the future. Communicating their availability is critical. Offer phased retirement for faculty to ease into retirement gradually. At the same time, institutions have the flexibility to fill the void left by retiring faculty more easily. Retiring faculty can continue their contributions to the institution by developing the teachers, scholars, and leaders who follow them.

Resources and Support

Reading the analyses



This is the overall score (between 1 and 5) for all faculty respondents at your institution.

These columns describe how your faculty's responses compare to similar faculty at other COACHE institutions: tenured vs. tenured, men vs. men, faculty of color vs. faculty of color, etc.

These columns compare groups on your campus: pre-tenure/tenured, associate/full, women/men, white/faculty of color.

white

	mean	overall	tenured	pre-ten	full	assoc	men	women	white	foc	tenure	rank	gender	_
Health and retirement benefits	3.43	⋖ ▶	∢⊳	⋖⊳	⋖ ▶	∢⊳	∢⊳	⋖ ▶	⋖ ▶	∢⊳	pre-ten	full	women	
Interdisciplinary work	3.00	</th <th><▶</th> <th>- 4⊳</th> <th>\triangleleft</th> <th><▶</th> <th><▶</th> <th>⋖▶</th> <th>- ◆▶</th> <th>⋖▶</th> <th>pre-ten</th> <th>assoc</th> <th>women</th> <th></th>	<▶	- 4⊳	\triangleleft	<▶	<▶	⋖ ▶	- ◆▶	⋖ ▶	pre-ten	assoc	women	
Collaboration	3.46	⋖ ▶	⋖ ▶	<₽	⋖ ▶	< ▶	⋖ ▶	⋖ ▶	⋖ ▶	⋖ ▶	tenured		women	
Mentoring	3.18		<⊳	<₽	<▶	- 4⊳	<▶	<▶		⋖ ⊳	tenured	assoc		
Tenure policies	3.64	-∢⊳	N/A	-∢⊳	N/A	N/A	-∢⊳	∢⊳	∢⊳	N<5	N/A	N/A		
Tenure clarity	3.33	◆ ▶	N/A	◆ ▶	N/A	N/A	♦ ▶	< ▶	◆ ▶	N<5	N/A	N/A	men	



What do these triangles mean?

These symbols represent results that fit COACHE's criteria for "areas of strength" (in green) and "areas of concern" (in red).

Your ranking among peers: Your percentile among your cohort:

insufficient data for reporting



This result, for example, shows that your female faculty are less satisfied than are women at your peers (◀), but more satisfied than are women at 70% of other institutions (►). Although the women at your institution are "less satisfied" than women at peers, they still fare better than most.



And these results?

Here, the faculty subgroup with the *lower* rating appears. Shading conveys the *magnitude* of subgroup differences: small effects appear as text only, moderate effects are shaded yellow, and large effects are shaded orange. Trivial differences remain blank. Change over time appears as +/-.

Regardless of your results compared to peers and others (on the left), you should direct your concern to subgroups who consistently appear here in yellow or orange shaded cells.

Analyses

To see the full name of column header, hover pointer over short name in external comparison column header.

												N								
mean	overall	tenured	pre-ten	ntt	full	assoc	men	women	white	foc	asian	urm	ten vs pre-ten	ten vs ntt	full vs assoc	men vs women	white vs foc	white vs asian	white vs urm	2013
3.54	*	♦		*		◆ ▶	*	◆ ▶					pre-ten	tenured	assoc	women	white	white	white	-
3.49	•	•	◆ ▶	◆ ▶	•	◆ ▶	*	⋖ ▶		•	◆ ▶	•			assoc	women				
3.80	*	⋖ ▶	◆	◆ ▶	-	⋖ ▶	◆ ▶	⋖ ▶	*	•	◄ ▶	•	pre-ten		assoc				white	
3.34	*	\			-		◆ ▶	◆ ▶	*	•			pre-ten	tenured						-
3.58	•	◆ ▶	◆ ▶		•	◆ ▶	•	⋖ ▶	•	•	◆	•	pre-ten	tenured	assoc	women			white	-
3.15	*	◆	◆	•	•	◆	*	*	•	\				tenured	assoc	women	white	white	white	
3.84	*	⋖ ▶	\	◆ ▶	-	⋖ ▶	◆ ▶	⋖ ▶	*		•	*	pre-ten	tenured	assoc	women	white	white	white	
3.65	•		◆ ▶	◆ ▶	•	⋖ ▶		◆ ▶	*	•	◆		pre-ten	tenured	assoc	women	white		white	
3.43	*	⋖ ▶			•	⋖ ▶		◆ ▶	*	◆		*		tenured	assoc	women		white		
3.18				◆ ▶	•	◆ ▶	⋖ ▶		\	◆ ▶	⋖ ▶	\		tenured	assoc	women				-
3.25	*	⋖ ▶	⋖ ▶	*	*	◆ ▶	◆	*	*	*	\		pre-ten		assoc	women	white	white		
3.14			⋖ ▶	◆ ▶		⋖ ▶	*	⋖ ▶		•	◆	◆ ▶		tenured	assoc	women		white		-
2.37	•	⋖ ▶	⋖ ▶	•	-	◆ ▶	◆	◆ ▶		◆	◆ ▶		tenured		assoc				urm	-
2.36		◆	*	◆ ▶	◆	◆	◆	◆		◆	4		tenured	tenured	assoc	men	white	white		-
2.98		◆		◆	•			◆							assoc		foc	asian	urm	
2.74		◆		•	*	4				•	•	*	pre-ten	ntt		women	white	white		-
2.88	•	◆	•	•	•	◆ ▶		◆	•	◆	◆ ▶	*	pre-ten	tenured					urm	
3.64		◆ ▶		◆ ▶			*		•	•	◆		pre-ten		assoc	women				
3.67				*		◆	*			•		*				women			white	-
3.88		N<5		N<5	N<5	N<5		4		•	\triangleleft		N<5	N<5	N<5			asian		-
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3.32	<▶	\triangleleft	<▶	\leq	<▶	⊲⊳	<▶	<⊳	\leq	\leq	<▶	<								N/A
3.83				◆	•		•	◆			◆ ▶			tenured			foc	asian	urm	+
4.01	•		⋖ ▶	•		•	4	4		◆	⋖ ▶	4		tenured	assoc		foc	asian	urm	
3.98	•	*	◆ ▶	•	•			4	•	◆	◆ ▶	•	pre-ten	tenured	assoc		foc	asian	urm	+
3.67	*	◆ ▶	◆ ▶	◆	◆	◆ ▶	◆ ▶	⋖ ▶	<	◆	◆ ▶	◆ ▶	tenured	tenured			foc	asian		+
3.27	*	◆ ▶	\	*	•	◆ ▶	*	*	*	*	◆ ▶		tenured	tenured	full	women		white		+
						_														
3.05		⋖ ▶		*	•	◆ ▶	•	⋖▶	⋖ ▶	4	4	◆	tenured		assoc		foc	asian	urm	+
	3.54 3.49 3.80 3.34 3.58 3.15 3.84 3.65 3.43 3.18 3.25 3.14 2.37 2.36 2.98 2.74 2.88 3.64 3.67 3.88 N/A 3.32 3.83 4.01 3.98 3.67 3.27	You mean overall 3.54 3.49 3.80 3.34 3.58 3.15 3.84 3.65 3.43 3.18 3.25 3.14 2.37 2.36 2.98 2.74 2.88 3.64 3.67 3.88 N/A N/A N/A 3.32 3.83 4.01 3.98 3.67 3.27	3.54 3.49 3.80 3.34 3.58 3.15 3.84 3.65 3.43 3.18 3.25 3.14 2.37 2.36 2.98 2.74 2.88 3.64 3.67 3.88 N<5 N/A N/A N/A 3.32 3.83 4.01 3.98 3.67 3.27 4.10 3.98 3.67 3.27 4.10 4.10 4.10 4.10 4.10 4.10 4.10 4.10	your results compared mean overall tenured pre-ten 3.54 3.49 3.80 3.34 3.58 3.15 3.84 3.65 3.43 3.18 3.25 3.14 2.37 2.36 4.237 2.36 4.237 2.36 5.74 2.88 3.64 3.67 3.88 N/A N/A N/A N/A N/A N/A N/A 3.32 3.83 4.01 3.98 3.67 3.27 4.10 4.11 4.11 4.11 4.11 4.11 4.11 4.11	Your results compared to COHC mean overall tenured pre-ten ntt 3.54 3.49 3.80 3.34 3.58 3.15 3.84 3.65 3.43 3.18 3.25 3.14 2.37 2.36 2.98 2.74 2.88 3.64 3.67 3.88 N<5 N/A	Tour results compared to COHORT mean overall tenured pre-ten ntt full	Some and Some and	Your results compared to COHORT mean overall tenured pre-ten ntt full assoc men 3.54 Image: square to the compared to the c	Your results compared to COHORT ▶ mean overall tenured pre-ten ntt full assoc men women 3.54	Your results compared to COHORT ► Areas and the present of th	Your results compared to COHORT ▶ Areas of concer mean overall tenured pre-ten ntt full assoc men women white foc 3.54	Your results compared to COHORT ▶ Areas of concern in RED mean overall tenured pre-ten ntt full assoc men women white foc asian 3.54 Image: square sq	Nour results compared to COHORT Nature Na	Mean overall tenured pre-ten ntt full assoc men women white foc asian urm ten vs pre-ten 3.54	Mean overall tenured pre-ten ntt full assoc men women white foc asian urm ten vs pre-ten ntt full assoc men women white foc asian urm ten vs pre-ten ntt full assoc men women white foc asian urm ten vs pre-ten ntt full assoc men women white foc asian urm ten vs pre-ten ten vs ten vs pre-ten ten vs ten vs	Mean overall tenured pre-ten ntt full assoc men women white foc asian urm ten vs pre-ten tenured assoc assoc	Areas of concern in RED Sm (.1) Sm (.1)	Mean Overall tenured pre-ten ntt full assoc men women white foc asian urm ten vs pre-ten ntt full assoc women white foc asian urm ten vs pre-ten ntt full assoc women white foc asian urm ten vs pre-ten tenured assoc women white foc asian urm ten vs pre-ten tenured assoc women white foc asian urm ten vs pre-ten tenured assoc women white foc asian urm ten vs pre-ten tenured assoc women white foc asian urm ten vs pre-ten tenured assoc women white foc asian urm ten vs pre-ten tenured assoc women white foc asian urm ten vs foc tenured assoc women white foc asian urm ten vs foc tenured assoc women white foc asian urm ten vs foc tenured assoc women white foc asian urm ten vs foc tenured assoc women white foc tenured tenured assoc women white foc tenured tenured tenured assoc foc tenured tenured	Mean Overall tenured pre-len ntt full assoc men women white foc asian urm ten vs pre-len tenured assoc women white white same s	Marie Mari

Interdisciplinary Work, Collaboration, and Mentoring

Interdisciplinary Work and Collaboration

Guiding Principles

Interdisciplinary Work. First, universities (and also many liberal arts colleges) have seen widespread growth in research collaboration within and between institutions and with off-campus partners. Although not exclusively the province of the sciences, interdisciplinary research has become the predominant model there. Second, public and private funding for interdisciplinary research has increased. Third, there is a great deal of interest and intrinsic motivation for researchers to cross-fertilize; this type of work attracts many graduate students and early-career faculty. However, because the academy has not yet fully embraced interdisciplinary work, unchanged policies, structures and cultures are institutional disincentives, as they are still best-suited to narrower work within disciplines. This includes publication vehicles, multiple authors, peer review, and reward structures (for promotion and tenure; merit pay; incentives), to name a few.

Collaboration. Despite a popular perception of faculty as soloists, most faculty work requires collaboration whether with students, peers, administrators, or other colleagues inside and outside of the institution, in the classroom or the lab, and with the broader community through service or outreach programs. Although many faculty members value the work they do independently, they also enjoy collaborative projects within and across their disciplines. In addition, many early career faculty members report an expectation for collaboration, having come to enjoy and expect such intellectual commerce during graduate school.

Hallmarks of Successful Models

Leading institutions on these benchmarks openly consider among faculty and administrative leaders the salience and importance of interdisciplinarity to their campuses, including the variety of forms such work can take. These may include:

 cross-fertilization, when individuals make cognitive connections among disciplines;

- team-collaboration, when several individuals spanning different fields work together;
- field creation, when existing research domains are bridged to form new disciplines or subdisciplines at their intersection; and
- problem orientation, when researchers from multiple disciplines work together to solve a 'real world' problem.

If interdisciplinary work is important on your campus, discuss and potentially remove the barriers to its practice. The common obstacles to interdisciplinary work extend beyond the disciplinary criteria for promotion and tenure to include also discipline-based budgets and environmental limitations such as space and facilities.

Likewise, discuss the importance of teaching and research collaborations on your campus and the factors that enhance or inhibit it; then determine ways to remove the barriers.

Mentoring

Guiding Principles

Mentoring has always been important in the academic workplace. Only in recent years, however, has the practice evolved more widely from incidental to intentional as academic leaders have come to appreciate that mentorship is too valuable to be left to chance.

Many pre-tenure faculty members feel mentoring is essential to their success, but such support is also instrumental for associate professors on their path to promotion in rank. While some institutions rely on the mentor-protégé approach (a senior faculty member formally paired with a junior faculty member), new models encourage mutual mentoring (where faculty members of all ages and career stages reap benefits), team mentoring (a small group approach), and strategic collaborations (in which faculty members build networks beyond their departments and colleges).

Hallmarks of Successful Models

COACHE partners who are high performers on the mentoring benchmark follow some or all of the following guidelines:

Ensure mentoring for assistant and associate professors.

Promote the mutual benefits for mentee and mentor alike: mentees learn the ropes, collect champions and confidants, and enjoy a greater sense of "fit" within their departments. Mentors feel a greater sense of purpose, even vitality, through these relationships.

Mentoring should meet individuals' needs, so make no "silver bullet" assumptions about what type of mentoring faculty will want (or even if they will want it at all). Instead, provide multiple paths to mentors on faculty's own terms.

Transparency is important, especially to women and faculty of color. Therefore, written, department-sensitive guidelines help both mentors and mentees.

For underrepresented faculty groups, finding a mentor with a similar background can be vital to success, yet difficult to find in some disciplines. Support mentoring networks beyond the department and division by reaching out to other institutions (e.g., through a consortium or system).

If possible, reward mentors through stipends, course releases, or other avenues of recognition (examples are available in *Benchmark Best Practices: Appreciation & Recognition*).

Evaluate the quality of mentoring. Both mentors and mentees should be part of the evaluative process. COACHE results can be used to frame the conversation.

For practical-minded inspiration from COACHE members with high ratings in Interdisciplinary Work, Collaboration, and Mentoring, read our <u>Benchmark Best Practices</u> white papers.

Interdisciplinary Work, Collaboration, and Mentoring

Reading the analyses



This is the overall score (between 1 and 5) for all faculty respondents at your institution.

These columns describe how your faculty's responses compare to similar faculty at other COACHE institutions: tenured vs. tenured, men vs. men, faculty of color vs. faculty of color, etc.

These columns compare groups on your campus: pre-tenure/tenured, associate/full, women/men, white/faculty of color.

	mean	overall	tenured	pre-ten	full	assoc	men	women	white	foc	tenure	rank	gender	race	2008
Health and retirement benefits	3.43	⋖ ⊳	∢⊳	⋖ ▶	⋖ ⊳	∢⊳	∢⊳	⋖ ⊳	⋖ ▶	∢⊳	pre-ten	full	women		
Interdisciplinary work	3.00	\triangleleft		◆ ▶	<▶	<▶	<▶	- ◆	- ◆▶	<₽	pre-ten	assoc	women	white	
Collaboration	3.46	⋖ ▶	⋖ ▶	∢⊳	⋖ ▶	∢⊳	⋖ ▶	⋖ ▶	⋖ ▶	⋖ ▶	tenured		women	white	
Mentoring	3.18		<⊳	◆ ▶	<▶	- 4⊳	<▶	<▶		⋖ ▶	tenured	assoc		foc	
Tenure policies	3.64	-∢⊳	N/A	-∢⊳	N/A	N/A	-∢⊳	∢⊳	∢⊳	N<5	N/A	N/A			+
Tenure clarity	3.33	◆ ▶	N/A	♦ ▶	N/A	N/A	<->▶	≪ ▶	♦ ▶	N<5	N/A	N/A	men		
	- 0.00														



What do these triangles mean?

These symbols represent results that fit COACHE's criteria for "areas of strength" (in green) and "areas of concern" (in red).

Your ranking among peers: Your percentile among your cohort:

insufficient data for reporting



And these results?

Here, the faculty subgroup with the *lower* rating appears. Shading conveys the *magnitude* of subgroup differences: small effects appear as text only, moderate effects are shaded yellow, and large effects are shaded orange. Trivial differences remain blank. Change over time appears as +/-.

Regardless of your results compared to peers and others (on the left), you should direct your concern to subgroups who consistently appear here in yellow or orange shaded cells.



This result, for example, shows that your female faculty are less satisfied than are women at your peers (◀), but more satisfied than are women at 70% of other institutions (▶). Although the women at your institution are "less satisfied" than women at peers, they still fare better than most.

Analyses

To see the full name of column header, hover pointer over short name in external comparison column header.

				ompared ompared					,		strength of concer	in GREEN n in RED	N					med. (.3			
	mean	overall	tenured	pre-ten	ntt	full	assoc	men	women	white	foc	asian	urm	ten vs pre-ten	ten vs ntt	full vs assoc	men vs women	white vs foc	white vs asian	white vs urm	2013
terdisciplinary Work	2.83			◆ ▶		•		*	*	•						assoc	women	white	white		-
udgets encourage interdiscip. work	2.79		•		•	•	•	•			•	•	•	tenured	tenured	assoc	women	white	white		-
acilities conducive to interdiscip. work	2.90			⋖ ▶	•			*	◆ ▶		•	*	•		tenured		women	white	white	white	
terdiscip. work is rewarded in merit	2.71				◆	•	◆ ▶					◆ ▶				assoc	women		white		-
terdiscip. work is rewarded in promotion	2.75	•	◆ ▶	N<5		•	◆ ▶	•	◆ ▶		•	◆		N<5		assoc	women		white		-
terdiscip. work is rewarded in tenure	2.65		N<5		N<5	N<5	N<5					⋖ ▶		N<5	N<5	N<5	women	white	white		-
ept. knows how to evaluate interdiscip. work	2.89	•	◆	◆ ▶	◆	•	◆ ▶	•	◆ ▶	•	*	◆ ▶	*			assoc	women			urm	-
ollaboration	3.78							\blacksquare			•			pre-ten	ntt	assoc	women		white	urm	
pportunities for collab. within dept	3.84	*	•	4	◆	•	•	*	⋖ ▶	•		•	*	pre-ten	ntt	assoc	women	foc		urm	
pportunities for collab. outside inst	3.85		◆ ▶	◆		•	◆				•	◆			ntt	assoc	women		white		
pportunities for collab. outside dept	3.65				◆	•	◆	*			•			pre-ten	ntt	assoc	women			urm	
entoring	3.23			◆ ▶	◆	•		\blacksquare			•	•	\triangleleft	tenured	tenured	assoc	women	white	white		
ffectiveness of mentoring within dept.	3.79		◆ ▶	⋖▶	•	•	⋖ ▶	*	◆ ▶	•		\			tenured	assoc		white	white		+
ffectiveness of mentoring outside dept.	3.62			⋖ ▶			◆ ▶				•	◆	•		tenured	assoc	men	white	white		+
entoring of pre-tenure faculty in dept	3.45		•	◆ ▶	N<5	•	•	*	⋖ ▶		•	•		pre-ten	N<5	assoc	women				
entoring of tenured associate profs in dept	2.65			N<5	N<5		◆				•			N<5	N<5	assoc	women	white	white		
upport for faculty to be good mentors	2.53			N<5		•	◆ ▶	*		*	•	◆	•	N<5		assoc	women	white	white	white	
elated Survey Items																					
terdiscip. work is rewarded in reappointment	2.72		N<5	N<5		N<5	\triangleleft	◆ ▶	◆		N<5	N<5	N<5	N<5	N<5	N<5	women	N<5	N<5	N<5	-
eing a mentor is fulfilling	4.17	\	◆ ▶	N<5	◆ ▶		◆ ▶			\	\	•	*	N<5		assoc		white	white		
ffectiveness of mentoring outside the inst.	3.92		⋖ ▶	◆ ▶	◆		◆ ▶		◆		\	\	\	tenured	ntt		men				+
entoring of NTT faculty in dept	2.50		N<5	N<5	\	N<5	\leq		◆					N<5	N<5	N<5	women	white	white	white	-
terest in interdisciplinary work	3.75	\	<▶	\triangleleft	\triangleleft		\triangleleft	\triangleleft	\triangleleft	\triangleleft	\triangleleft	\triangleleft	\triangleleft	tenured	ntt			white		white	N/A

Tenure and Promotion

Guiding Principles

Tenure. Administrators and faculty alike acknowledge that, at most institutions, the bar to achieve tenure has risen over time. While it is impossible to eliminate anxiety from the minds of all pre-tenure faculty members, or the pressures exerted on their lives en route to tenure. academic leaders can improve the clarity of tenure policies and expectations, and the satisfaction of their faculty, without sacrificing rigor. After so much has been invested to recruit and to hire them, pretenure faculty are owed consistent messages about what is required for tenure and credible assurances of fairness and equity, that is, that tenure decisions are based on performance, not influenced by demographics, relationships, or departmental politics.

Promotion. While the academy has recently improved many policies for assistant professors, it has done far less for associate professors. Fortunately, new practices--some truly novel, others novel only to this rank--have emerged from COACHE's research on tenured faculty. These include modified duties such as reduced teaching load; sabbatical planning and other workshops; workload shifts (i.e., more

teaching or more research); improved communication about timing for promotion and a nudge to stand for full; small grants to support mid-career faculty (e.g., matching funds, travel support); a trigger mechanism, such as a ninth year review; and broader, more inclusive criteria.

Hallmarks of Successful Models

We have learned from leading institutions on these benchmarks what practices promote faculty satisfaction. Some findings:

Be direct with faculty during the interview stage about tenure and promotion expectations, then reinforce relative weights and priorities in a memorandum of understanding, then discuss them again in orientation sessions. These are formative opportunities.

If collegiality, outreach, and service count in the tenure process, provide definitions, say how they count, and state how they will be measured.

Provide written information about where to find everything they need to feel comfortable with the tenure process and with their campus. Use intuitively-

organized websites with links to relevant policies and people.

Conduct year-long faculty orientations and workshops to support effective teaching and research throughout their years as assistant and associate professors.

Host Q&A sessions or provide other venues where pre-tenure faculty can safely ask difficult questions.

Teach departments chairs to deliver plenty of feedback along the way--annually, and then more thoroughly in a third- or fourth-year review. Written summaries of such conversations are particularly important to women and underrepresented minorities.

Provide sample dossiers to pre-tenure faculty and sample feedback letters to those responsible for writing them.

Ensure open doors for early-career faculty to chairs and senior faculty members in the department. The most clear and satisfied pre-tenure faculty have such access for questions about tenure, for feedback, for opportunities to collaborate, and for colleagueship.

Be cognizant of the workload placed on associate professors. They often find themselves buried suddenly with more service, mentoring, and student advising, as well as more leadership and administrative duties that may get in the way of their trajectory to promotion. Provide mentors. COACHE data confirm that just because a faculty member earns tenure does not mean that s/he no longer needs or wants a mentor.

For practical-minded inspiration from COACHE members with high ratings in Tenure and Promotion, read our <u>Benchmark Best Practices</u> white papers.

COACHE Aware 9/5/2017

Tenure and Promotion

Reading the analyses



This is the overall score (between 1 and 5) for all faculty respondents at your institution.

These columns describe how your faculty's responses compare to similar faculty at other COACHE institutions: tenured vs. tenured, men vs. men, faculty of color vs. faculty of color, etc.

These columns compare groups on your campus: pre-tenure/tenured, associate/full, women/men, white/faculty of color.

	mean	overall	tenured	pre-ten	full	assoc	men	women	white	foc	tenure	rank	gender	race	2008
Health and retirement benefits	3.43	⋖⊳	⋖ ▶	⋖ ▶	⋖ ▶	∢⊳	∢⊳	⋖ ▶	⋖ ▶	∢⊳	pre-ten	full	women		
Interdisciplinary work	3.00	\triangleleft	<▶	♦ ▶	\triangleleft	<▶	<▶	◆ ▶	- ◆▶	◆ ▶	pre-ten	assoc	women	white	
Collaboration	3.46	⋖ ▶	⋖ ▶	∢⊳	⋖ ▶	∢⊳		⋖ ⊳	⋖ ▶	⋖ ▶	tenured		women	white	
Mentoring	3.18		<₽	<₽		- ◆▶	<▶	<▶		4▶	tenured	assoc		foc	
Tenure policies	3.64	-∢⊳	N/A	-∢⊳	N/A	N/A	-∢⊳	-∢⊳	⋖ ⊳	N<5	N/A	N/A			+
Tenure clarity	3.33	♦ ▶	N/A	<->▶	N/A	N/A	♦ ▶	<⊳	⋖ ▶	N<5	N/A	N/A	men		



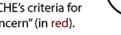
What do these triangles mean?

These symbols represent results that fit COACHE's criteria for "areas of strength" (in green) and "areas of concern" (in red).

Your ranking among peers: Your percentile among your cohort:

1st or 2nd Top 30% Middle 40% 3rd or 4th 5th or 6th Bottom 30%

insufficient data for reporting



And these results?

Here, the faculty subgroup with the *lower* rating appears. Shading conveys the magnitude of subgroup differences: small effects appear as text only, moderate effects are shaded yellow, and large effects are shaded orange. Trivial differences remain blank. Change over time appears as +/-.

Regardless of your results compared to peers and others (on the left), you should direct your concern to subgroups who consistently appear here in yellow or orange shaded cells.



This result, for example, shows that your female faculty are *less satisfied* than are women at your peers (◀), but more satisfied than are women at 70% of other institutions (>). Although the women at your institution are "less satisfied" than women at peers, they still fare better than most.

Analyses

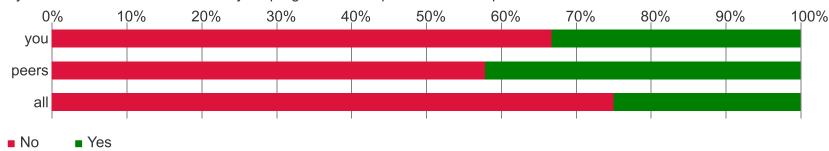
To see the full name of column header, hover pointer over short name in external comparison column header.

				ompared t ompared t					,			in GREE! n in RED	N					med. (.3)			
	mean	overall	tenured	pre-ten	ntt	full	assoc	men	women	white	foc	asian	urm	ten vs pre-ten	ten vs ntt	full vs assoc	men vs women	white vs foc	white vs asian	white vs urm	2013
Tenure Policies	3.58	*	N/A	◆	N/A	N/A	N/A	◆ ▶	*	*	◆ ▶	◆ ▶		N/A	N/A	N/A	women		white	urm	
Clarity of tenure process	3.73		N/A		N/A	N/A	N/A	◆ ▶			◆	◆	•	N/A	N/A	N/A	women	foc		urm	
Clarity of tenure criteria	3.72		N/A	◆ ▶	N/A	N/A	N/A	◆ ▶		*	◆ ▶	⋖ ▶	*	N/A	N/A	N/A			white	urm	
Clarity of tenure standards	3.35		N/A	◆	N/A	N/A	N/A	\			◆	⋖ ▶	•	N/A	N/A	N/A			white	urm	
Clarity of body of evidence for deciding tenure	3.71	*	N/A	◆ ▶	N/A	N/A	N/A	◆	◆ ▶	*	◆	⋖ ▶		N/A	N/A	N/A	women				
Clarity of whether I will achieve tenure	3.43		N/A		N/A	N/A	N/A	*			•	◆		N/A	N/A	N/A				urm	-
Clarity of tenure process in department	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Consistency of messages about tenure	3.20		N/A	⋖ ▶	N/A	N/A	N/A	◆ ▶	◆ ▶		◆ ▶	⋖ ▶		N/A	N/A	N/A	women	white	white	urm	
Tenure decisions are performance-based	3.89		N/A		N/A	N/A	N/A		◆	•	◆ ▶	⋖ ▶	*	N/A	N/A	N/A	women	foc	white	urm	
Tenure Expectations: Clarity	3.26		N/A	•	N/A	N/A	N/A	◆ ▶	◆	\blacksquare	◆ ▶	◆		N/A	N/A	N/A	women	white	white	white	
Clarity of expectations: Scholar	3.85	*	N/A	◆ ▶	N/A	N/A	N/A		◆ ▶	*	◆	⋖ ▶		N/A	N/A	N/A	women	white	white		
Clarity of expectations: Teacher	3.70		N/A	◆▶	N/A	N/A	N/A		◆	lacktriangle	◆ ▶	⋖ ▶	•	N/A	N/A	N/A		white	white		
Clarity of expectations: Advisor	3.34		N/A	◆ ▶	N/A	N/A	N/A	◆	◆ ▶	*	◆	⋖▶	*	N/A	N/A	N/A	women		white		
Clarity of expectations: Colleague	3.10	•	N/A	◆	N/A	N/A	N/A	•	◆	•	◆ ▶	⋖ ▶	*	N/A	N/A	N/A	women	white	white	white	
Clarity of expectations: Campus citizen	2.80	*	N/A	◆	N/A	N/A	N/A	*	◆	•	◆ ▶	⋖ ▶	*	N/A	N/A	N/A	women	white	white	white	-
Clarity of expectations: Broader community	2.85	\	N/A	◆ ▶	N/A	N/A	N/A	◆	•	•	\	◆	◆ ▶	N/A	N/A	N/A	women	white	white	white	
Promotion to Full	3.67		*	N/A	N/A	•	◆ ▶		◆ ▶		◆		*	N/A	N/A	assoc	women			urm	
Dept. culture encourages promotion	3.69	•		N/A	N/A	•		•	◆ ▶	•	•			N/A	N/A	assoc	women	foc	asian	urm	
Reasonable expectations: Promotion	3.64		◆ ▶	N/A	N/A		*	◆	◆	•		◆ ▶	◆	N/A	N/A	assoc	women	white	white		-
Clarity of promotion process	3.91		◆ ▶	N/A	N/A	•	⋖ ▶		◆ ▶		•			N/A	N/A	assoc	women			urm	
Clarity of promotion criteria	3.81	*	⋖ ▶	N/A	N/A	•	⋖ ▶		◆ ▶	\	◆	◆	•	N/A	N/A	assoc	women			urm	
Clarity of promotion standards	3.60		◆ ▶	N/A	N/A	-	⋖ ▶	$\blacktriangleleft \blacktriangleright$	⋖ ▶	$\blacktriangleleft \blacktriangleright$				N/A	N/A	assoc	women				
Clarity of body of evidence for promotion	3.86			N/A	N/A	•	◆ ▶			*	•	•	*	N/A	N/A	assoc	women			urm	
Clarity of time frame for promotion	3.32			N/A	N/A		◆	⋖ ▶	•		◆ ▶	◆ ▶		N/A	N/A	assoc	women		white	urm	
Clarity of whether I will be promoted	2.95	*	*	N/A	N/A	N<5	\	♦	*		*	\	*	N/A	N/A	N<5	women	white	white		

Tenure and Promotion

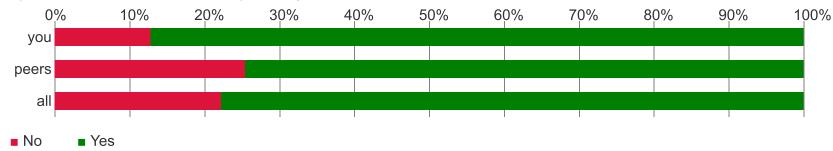
Formal feedback on promotion to full

Have you received formal feedback on your progress toward promotion to full professor?



Formal feedback on progress toward tenure

Have you received formal feedback on your progress toward tenure?



Institutional Leadership

Guiding Principles

Academic leaders--especially the provost, dean, and department chair-play critical roles in shaping the satisfaction or dissatisfaction of faculty members, COACHE research has found that tenured faculty desire from the administration a clearly-articulated institutional mission and vision that do not change in ways that adversely affect faculty work (e.g., increased focus on research over teaching or vice versa; raised expectations for generating funding from outside grants). Faculty also wish for clear and consistent expectations for the mix of research. teaching, and service or outreach; support for research (pre- and postaward) and teaching; and a sense that their work is valued.

Deans and department chairs (or heads) can improve faculty morale through honest communication, and particularly by involving faculty in meaningful decisions that affect them. Deans and chairs are also responsible for ensuring opportunities for faculty input and supporting faculty in adapting to any changes to mission and institutional priorities. Equity and fairness in faculty evaluation are also important factors

when assessing department head or chair leadership.

Hallmarks of Successful Models

COACHE researchers interviewed leaders from member institutions whose faculty rated items in this theme exceptionally well compared to faculty at other participating campuses. We learned that high-performing institutions do some or all of the following:

Even if the Leadership: Senior marks are low, share them with faculty. Embrace reality, promise change, and be grateful that you have brought to light your faculty's concerns before a vote of no confidence was called.

Ensure that resources are allocated effectively to support changes in faculty work.

Be careful not to let faculty get caught unaware, unsuspecting, or unprepared for shifts in priorities. For example, guidelines for tenure and promotion should not be changed midstream; commitments (e.g., in a memorandum of understanding) should be honored. Allow senior faculty members grace periods to adjust to new expectations.

Be transparent: it is almost impossible to over-communicate with faculty about changes to mission, institutional priorities, and resource allocation.

Consistent messaging is pivotal to strong leadership: work diligently to ensure that senior, divisional, and departmental leaders are hearing and communicating the same message about institutional priorities.

Priorities must be communicated via multiple channels, media, and venues. A blanket email or a website update does not adequately ensure broad communication of institutional priorities. Develop a communication plan that considers how the faculty everywhere-even the hard-to-reach--get information.

Provide consistent, well-designed management training and educational sessions for your institutional and departmental leaders. Offer department chairs more than just a one-day tutorial on the job--develop their leadership competencies. When their term as chair concludes, they will return to the faculty as leaders, not merely managers.

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Provide chairs with a "Chair Handbook" and a web portal with "one stop shopping" on mentoring strategy, career mapping tools, and access to advice from peers.

Create opportunities for chairs to convene--perhaps without a dean or provost present--to discuss best practices, innovations, and shared struggles. Then, invite them to share their take-aways with the deans' council or other senior administrators.

For practical-minded inspiration from COACHE members with high ratings in Institutional Leadership, read our <u>Benchmark Best Practices</u> white papers.

Institutional Leadership

Reading the analyses



This is the overall score (between 1 and 5) for all faculty respondents at your institution.

These columns describe how your faculty's responses compare to similar faculty at other COACHE institutions: tenured vs. tenured, men vs. men, faculty of color vs. faculty of color, etc.

These columns compare groups on your campus: pre-tenure/tenured, associate/full, women/men, white/faculty of color.

	mean	overall	tenured	pre-ten	full	assoc	men	women	white	foc	tenure	rank	gender	race	2008
Health and retirement benefits	3.43	⋖ ▶	∢⊳	⋖ ▶	⋖ ⊳	∢⊳	∢⊳	⋖ ⊳	⋖⊳	∢⊳	pre-ten	full	women		
Interdisciplinary work	3.00	\triangleleft		- ◆▶	<	<▶	<▶	- ◆	- ◆▶	<₽	pre-ten	assoc	women	white	
Collaboration	3.46	⋖ ▶	⋖ ▶	<₽	⋖ ▶	∢⊳	⋖ ▶	⋖ ▶	⋖ ▶	⋖ ▶	tenured		women	white	
Mentoring	3.18		<⊳	◆ ▶	\triangleleft	♦ ▶	\triangleleft	<▶	<▶	⋖ ▶	tenured	assoc		foc	
Tenure policies	3.64	-∢⊳	N/A	-∢⊳	N/A	N/A	-∢⊳	- 4 ▶	-∢⊳	N<5	N/A	N/A			+
Tenure clarity	3.33	⋖ ▶	N/A	♦ ▶	N/A	N/A	- ◆▶	♦ ▶	♦ ▶	N<5	N/A	N/A	men		



What do these triangles mean?

These symbols represent results that fit COACHE's criteria for "areas of strength" (in green) and "areas of concern" (in red).

Your ranking among peers: Your percentile among your cohort:

insufficient data for reporting



And these results?

Here, the faculty subgroup with the *lower* rating appears. Shading conveys the *magnitude* of subgroup differences: small effects appear as text only, moderate effects are shaded yellow, and large effects are shaded orange. Trivial differences remain blank. Change over time appears as +/-.

Regardless of your results compared to peers and others (on the left), you should direct your concern to subgroups who consistently appear here in yellow or orange shaded cells.



This result, for example, shows that your female faculty are less satisfied than are women at your peers (◀), but more satisfied than are women at 70% of other institutions (▶). Although the women at your institution are "less satisfied" than women at peers, they still fare better than most.

Analyses

To see the full name of column header, hover pointer over short name in external comparison column header.

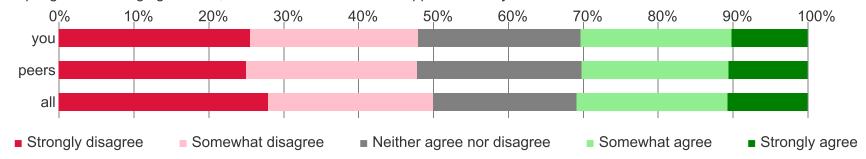
				ompared compared							strength of concer		N						differences lrg. (.5)		
	mean	overall	tenured	pre-ten	ntt	full	assoc	men	women	white	foc	asian	urm	ten vs pre-ten	ten vs ntt	full vs assoc	men vs women	white vs foc	white vs asian	white vs urm	2013
Leadership: Senior	2.81	*	*		◆	•	*		*	•	♦	◆ ▶	*	tenured	tenured		women	white	white	white	-
Pres/Chancellor: Pace of decision making	3.29	•	◆ ▶	\		-	◆	•	⋖ ▶		•			tenured	tenured			white	white	white	+
Pres/Chancellor: Stated priorities	3.37	*	*	◆	\	•		*		*	•	◆	•	tenured	tenured		women	white	white	white	+
Pres/Chancellor: Communication of priorities	3.19		\	\	\	-			⋖ ▶		•	◆ ▶	•		tenured			white	white	white	+
CAO: Pace of decision making	2.30	•	•	◆	•	•	◆	•	◆	•	•	•	•	tenured	tenured		women	white	white	white	-
CAO: Stated priorities	2.43			◆	lacktriangle	•		*	◆	•	•	•	•	tenured	tenured		women	white	white	white	-
CAO: Communication of priorities	2.26	•	•	◆	•	•	◆	•	◆	•	•	•	•	tenured	tenured		women	white	white	white	-
CAO: Ensuring faculty input	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Leadership: Divisional	3.13	*	◆ ▶	◆	◆	•	◆		◆		◆		*		tenured	assoc	women	white	white		
Dean: Pace of decision making	3.24	◆	◆ ▶	◆	◆	•	◆	•	*	◆	◆	*				assoc	women	white	white		
Dean: Stated priorities	3.21	*	◆ ▶	*	◆	•	◆ ▶	•	*	*	*	\	*		tenured	assoc	women	white	white	white	
Dean: Communication of priorities	3.12		◆ ▶	◆			◆ ►		*		◆	*			tenured	assoc	women	white	white	white	
Dean: Ensuring faculty input	2.99		◆	◆	\		*	◆	*		◆	\	*	tenured	tenured	assoc	women	white	white	white	
Leadership: Departmental	3.80		◆				⋖ ▶	•				◆	⋖ ▶	tenured		assoc	women		white	urm	+
Head/Chair: Pace of decision making	3.76	•	*	◆ ▶		•	⋖ ▶	•	◆ ▶		•	•	*	tenured		assoc	women		white	urm	+
Head/Chair: Stated priorities	3.73		*	◆ ▶		•	⋖ ▶	•	⋖ ▶		•	*	•	tenured	tenured	assoc	women			urm	
Head/Chair: Communication of priorities	3.76	*	*	⋖ ▶		•	⋖ ▶	*	⋖ ▶	*	•	*		tenured	tenured	assoc	women			urm	+
Head/Chair: Ensuring faculty input	3.83		*	⋖ ▶		•	⋖ ▶	•	⋖ ▶		•	◆		tenured		assoc	women				+
Head/Chair: Fairness in evaluating work	3.98		*	◆	\		◆ ▶	*	⋖ ▶		•	◆	◆ ▶	tenured		assoc	women			urm	+
Leadership: Faculty	2.95	•	*	•			*	•			•	•	•	tenured	tenured	assoc			white		N/A
Faculty leaders: Pace of decision making	2.95		*	◆	◆	◆	◆	*	◆ ▶		•	*	*	tenured	tenured	assoc					N/A
Faculty leaders: Stated priorities	3.02	*	◆	◆		-	◆	*	*	*	*	◆	•	tenured	tenured	assoc			white		N/A
Faculty leaders: Communication of priorities	2.89	•	•	◆	•	•	◆	•	*	•	•	•	•	tenured	tenured			white	white	white	N/A
Faculty leaders: Ensuring faculty input	2.96	*	*	*	•	*	*	•	*	*	•	•	•		tenured						N/A
Related Survey Items																					
Priorities are stated consistently	2.49	*	◆	◆		•	◆	*	*	*	⋖ ▶	◆ ▶	•	tenured	tenured	assoc	women	white	white	white	-
Priorities are acted on consistently	2.46	*	*	•	•	*	•	◆	◆	*	◆	◆ ▶	*	tenured	tenured	assoc	women	white	white	white	-
Changed priorities negatively affect my work	2.43	*	*	•	\	•	\	*	◆	*	\	◆ ▶		tenured	tenured		women	white	white	white	-
CAO: Support in adapting to change	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Visible leadership for support of diversity	4.19		◆	◆	◆		◆	•	◆		◆	◆		pre-ten	tenured	assoc	women	foc	asian	urm	+

Institutional Leadership

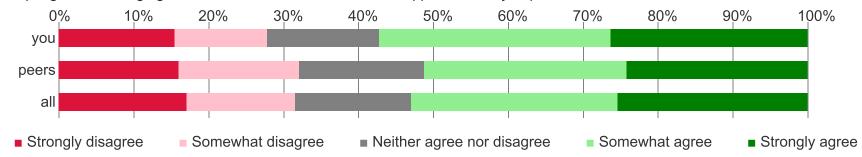
Support for faculty affected negatively by changed priorities

Faculty were asked if, in the past five years, changes in institutional priorities had a negative impact on their work. **52.9% of faculty at your institution** agreed with this statement. In comparison, **48.7% of faculty at your selected comparison institutions** and **44.1% of faculty in the cohort** agreed with that statement. As a follow up, faculty were asked to rate their level of satisfaction or dissatisfaction with the support they received from their deans as well as their department head/chair, in adjusting to those changing priorities. The bar charts below summarize the responses to those items in the survey.

In adapting to the changing mission, I have received sufficient support from: My dean or division head



In adapting to the changing mission, I have received sufficient support from: My department head or chair



Shared Governance

Guiding Principles

"Shared governance" means something different to each group (perhaps even to each person) on a college campus. Whatever their definition may be, though, they know that governance is working when faculty, administrators, and other stakeholders listen respectfully to different perspectives and then work together to make decisions aligned with their shared understanding of their institution's best interests. Faculty and administrative leaders also sense when governance is not working, with potentially disastrous - even existential - consequences.

The Association of Governing Boards' landmark report, *Consequential Boards*, called for a more sustainable higher education not through a diminution, but through reinvigoration of faculty shared governance, including reviews of policies and practices with faculty. Your COACHE report provides a vehicle for such a collaborative review.

To understand why shared governance is more effective at some institutions than at others, COACHE conducted a study based on a review of the literature and on nearly two dozen interviews with

chief academic officers. The study identified five factors that contribute to the vitality of shared governance:

- Trust: Do the stakeholders involved in governance trust each other and the decision-making processes at their institution?
- Shared Purpose: Are stakeholders with diverse interests and perspectives united by a shared sense of purpose?
- Understanding Issues: Is decisionmaking informed by inclusive dialog that promotes fuller understanding of the complex issues facing the institution?
- Adaptability: Do stakeholders reflect on the effectiveness of their governance practices and pursue improvements in the status quo?
- Productivity: Does governance produce meaningful results?

The answers to these questions depend, to some extent, on an institution's governance structures and processes. More important, however, seem to be the culture and climate surrounding governance, which create the conditions that foster - or undermine - collaborative relationships between faculty and administrators. This is why our

instrument draws attention not to the board, but to the faculty's own communication and decision making structures, on the culture among faculty, and on the working interactions between faculty leaders and senior administrators.

Hallmarks of Successful Models

Institutions looking to strengthen their governance cultures should consider these approaches for shoring up the five factors COACHE identified:

Develop and publish clear guidelines for governance that detail decision-making processes and articulate the specific roles and responsibilities of everyone involved. One of the keys to building trust is ensuring that governance practices consistently follow established guidelines and that the roles delegated to faculty and other stakeholder groups are respected.

Foster a culture of transparency around decision-making. Institutional leaders can set the tone by communicating openly about emerging issues and by honestly sharing the rationales for their decisions.

Design governance practices that promote interaction across different stakeholder groups. Providing opportunities for them to get to know each other and work together to achieve shared goals can break down perceived boundaries between groups, broaden individuals' perspectives on issues, and encourage collaboration.

Adopt governance practices that invite broad participation. Monitor the composition of governing bodies to ensure that they adequately represent the diverse interests and perspectives on campus. Create venues - in-person or online - for all interested parties to become directly involved in governance.

Encourage candid expression of diverse perspectives on institutional issues. Communicate the value of hearing different viewpoints, and demonstrate their value by using them to inform decision-making. Ensure that unpopular or controversial views can be freely expressed without fear of reprisal.

Build internal leadership capacity.

Offer professional develop to foster skills critical to effective participation in governance, such as active listening, managing disagreements, working in teams, and leading strategic meetings.

Start a conversation about the effectiveness and efficiency of existing governance practices to

identify opportunities for improvement. Ensure that the time invested in governance is well spent.

Don't forget to celebrate results. Set an agenda for governance by identifying specific goals, mapping out milestones toward each goal, and setting deadlines. Seize opportunities to publicly recognize the progress achieved through governance.

Additional resources

Download the COACHE white paper: Effective academic governance: Five ingredients for CAOs and faculty.

Shared Governance

Reading the analyses



This is the overall score (between 1 and 5) for all faculty respondents at your institution.

These columns describe how your faculty's responses compare to similar faculty at other COACHE institutions: tenured vs. tenured, men vs. men, faculty of color vs. faculty of color, etc.

These columns compare groups on your campus: pre-tenure/tenured, associate/full, women/men, white/faculty of color.

	mean	overall	tenured	pre-ten	full	assoc	men	women	white	foc	tenure	rank	gender	race	2008
Health and retirement benefits	3.43	⋖ ▶	⋖ ▶	⋖ ▶	⋖ ▶	∢⊳	∢⊳	⋖ ▶	⋖ ▶	∢⊳	pre-ten	full	women		
Interdisciplinary work	3.00	\triangleleft	\triangleleft	⋖ ▶	<▶	<▶	\triangleleft	◆ ▶	- ◆▶	◆ ▶	pre-ten	assoc	women	white	
Collaboration	3.46	⋖ ▶	⋖ ▶	<₽	⋖ ▶	∢⊳	⋖ ▶	⋖ ▶	⋖ ▶	⋖ ▶	tenured		women	white	
Mentoring	3.18		<₽	<₽	<>	- 4⊳	<▶	< ▶		⋖ ▶	tenured	assoc		foc	
Tenure policies	3.64	<₽	N/A	-∢⊳	N/A	N/A	∢⊳	∢⊳	-∢⊳	N<5	N/A	N/A			+
Tenure clarity	3.33	♦ ▶	N/A	◆ ▶	N/A	N/A	♦ ▶	<▶	⋖ ▶	N<5	N/A	N/A	men		



What do these triangles mean?

These symbols represent results that fit COACHE's criteria for "areas of strength" (in green) and "areas of concern" (in red).

Your ranking among peers: Your percentile among your cohort:

insufficient data for reporting



And these results?

Here, the faculty subgroup with the *lower* rating appears. Shading conveys the *magnitude* of subgroup differences: Small effects appear as text only, moderate effects are shaded yellow, and large effects are shaded orange. Trivial differences remain blank. Change over time appears as +/-.

Regardless of your results compared to peers and others (on the left), you should direct your concern to subgroups who consistently appear here in yellow or orange shaded cells.



This result, for example, shows that your female faculty are less satisfied than are women at your peers (◀), but more satisfied than are women at 70% of other institutions (▶). Although the women at your institution are "less satisfied" than women at peers, they still fare better than most.

Analyses

To see the full name of column header, hover pointer over short name in external comparison column header.

			results co									in GREEI n in RED							differences lrg. (.5)		
	mean	overall	tenured	pre-ten	ntt	full	assoc	men	women	white	foc	asian	urm	ten vs pre-ten	ten vs ntt	full vs assoc	men vs women	white vs foc	white vs asian	white vs urm	2013
Governance: Trust	2.82	•	•	*		•	*			•	*	*			tenured	assoc	women	white	white		N/A
I understand how to voice opinions about policies	2.71	•	•	•	•	•	•	•	*	•	•	•	•	pre-ten		assoc	women	white	white	white	N/A
Clear rules about the roles of faculty and administration	2.92	*	*	•	•	•	◆ ▶	*	*	•	*	*	*		tenured		women	white	white	white	N/A
Faculty and admin follow rules of engagement	3.00		◆	◆	◆	•	*	◆ ▶	*		◆ ▶	◆		tenured	tenured	assoc	women		white		N/A
Faculty and admin have an open system of communication	2.71		•	•	•	*	*	*	*	•	*	*		tenured	tenured	assoc	women	white	white		N/A
Faculty and admin discuss difficult issues in good faith	2.98		*	•	*	•	*	*	*	•	•	*	•		tenured		women		white	urm	N/A
Governance: Shared sense of purpose	2.79			•	◆ ▶	•	•		•			◆ ▶	*		tenured	assoc	women	white	white		N/A
Important decisions are not made until there is consensus	2.29	•	*	•		•	*		*	•	•	•			tenured	assoc	women	white	white	white	N/A
Admin ensures sufficient time for faculty input	2.63	•	•	•		•	*	♦	*	•	◆	◆	*	tenured	tenured		women	white	white		N/A
Faculty and admin respectfully consider the other's view	2.94	*		•	•	•	◆ ▶	*	\	•	•	*	•		tenured		women		white	urm	N/A
Faculty and admin have a shared sense of responsibility	3.30	*	*	•	*	•	•	◆ ▶	*	•	•	*	•		tenured	assoc	women	foc	asian		N/A
Governance: Understanding the issue at hand	2.67	lacktriangle	•	•	•	•	*	◆	•	•	•	<		tenured	tenured	assoc	women	white	white	white	N/A
Faculty governance structures offer opportunities for input	2.64	•	•	•	•	•	*	•	*	•	•	•	•		tenured		women	white	white	white	N/A
Admin communicate rationale for important decisions	2.73		•	•		*	*	*	*	•	*	*	*		tenured		women	white	white	white	N/A
Faculty and admin have equal say in decisions	2.37		•	•	*	•	*	◆	*		*	◆	*	tenured	tenured	assoc	women	white	white		N/A
Faculty and admin define decision criteria together	2.78	•	•	•	◆	•		*	*	•	*		*	tenured	tenured		women	white	white	white	N/A
Governance: Adaptability	2.69	◆	*	*	◆	*	*	◆ ▶	*	•	◆		◆	tenured	tenured		women	white	white		N/A
Shared governance holds up in unusual circumstances	2.66	•	*	•		*	•		*	•	*		•	tenured	tenured		women	white	white		N/A
Institution regularly reviews effectiveness of governance	2.48	•	•	•	*	•	*	*	*	•	*	*	*	tenured	tenured		women	white	white	white	N/A
Institution cultivates new faculty leaders	2.91		◆	◆ ▶	◆ ▶	*	◆ ▶	◆ ▶	•		•	•	◆		tenured	assoc	women	white	white		N/A
Governance: Productivity	2.71	•	•	*	◆	•	*	♦	*	•	◆	◆ ▶	•	tenured	tenured	assoc		white	white		N/A
Overall effectiveness of shared governance	2.51	•	•	•	•	•	*	•	•	•	◆ ▶	◆			tenured			white	white	white	N/A
My committees make measureable progress towards goals	3.16	•	*	•	•	*	*	*	*	•	*	*			tenured				white		N/A
Public recognition of progress	2.58	•	•	*	\	•	*	•	*	•	•	*	•	tenured	tenured	assoc	women	white	white		N/A

Departmental Engagement, Quality, and Collegiality

Guiding Principles

Faculty are employed by institutions, but they spend most of their time in departments, where culture has perhaps the greatest influence on faculty satisfaction and morale. We have highlighted three broad areas in which faculty judge the departments in which they work: engagement, quality, and collegiality.

Engagement. It is increasingly common to talk about student engagement, but less so faculty engagement. Yet, it is difficult to imagine an engaged student population without an engaged faculty. COACHE and the Faculty Survey of Student Engagement (FSSE) complement one another in that FSSE considers the faculty--student connection, while COACHE measures faculty engagement with one another--by their professional interactions and their departmental discussions about undergraduate and graduate learning, pedagogy, the use of technology, and research methodologies.

Quality. Departmental quality is a function of the intellectual vitality of faculty, the scholarship that is produced, the effectiveness of teaching, how well the department recruits and retains excellent faculty, and whether and how poor faculty performance is handled.

Collegiality. While many factors comprise faculty members' opinions about departmental collegiality, COACHE has discovered that faculty are especially cognizant of their sense of "fit" among their colleagues, their personal interactions with colleagues, whether their colleagues "pitch in" when needed, and colleague support for work/life balance. There is no substitute for a collegial department when it comes to faculty satisfaction, and campus leaders-both faculty and administrators-can create opportunities for more and better informal engagement.

Hallmarks of Successful Models

As arbiters of departmental culture, chairs especially are well-served to pay attention to departmental collegiality. They should keep their doors open so faculty can stop in and chat about departmental issues. Likewise, chairs should drop in to offer help, perhaps to intervene.

Be especially conscious that those who are in the minority--whether by gender,

race/ethnicity, age, subfield, political views or another factor--are not marginalized in the department; what you might think of as respecting autonomy might be perceived by another as isolation. Create forums for faculty to play together: schedule some social activities and ensure everyone knows about important milestones in each other's lives. Celebrate! All institutions in our related Benchmark Best Practices report foster departmental engagement, quality, and collegiality by hosting social gatherings once or twice a month.

Create forums for faculty to work together: convene to discuss research, methodology, interdisciplinary ideas, pedagogy, and technology.

Provide chair training for handling performance feedback for tenure-track faculty members (e.g., annual reviews, mid-probationary period reviews), tenured faculty members (e.g., post-tenure review, annual or merit review, informal feedback); and non-tenure-track faculty members.

Discuss the vitality of the department by using COACHE and other analytical data to keep these matters from becoming overly-personalized.

COACHE Aware

Be an advocate for faculty participation

in activities in the campuses' center for teaching and learning.

Use department meeting agendas not as a list of chores, but as opportunities for

generative thinking. Enlist colleagues to discuss new teaching and research methods or to present case studies to problem-solve. Using this structured time to initiate departmental engagement may encourage continued engagement

beyond the meetings. As often as possible, ask department colleagues to take ownership of the meeting by copresenting.

For practical-minded inspiration from COACHE members with high ratings in Departmental Engagement, Quality, and Collegiality, read our <u>Benchmark Best Practices</u> white papers.

COACHE Aware 9/5/2017

Departmental Engagement, Quality, and Collegiality

Reading the analyses



This is the overall score (between 1 and 5) for all faculty respondents at your institution.

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2008

	mean	overall	tenured	pre-ten	full	assoc	men	women	white	foc	tenure	rank	gender	race	- :
Health and retirement benefits	3.43	⋖⊳	⋖ ▶	⋖ ▶	⋖⊳	∢⊳	∢⊳	⋖ ⊳	⋖ ▶	∢⊳	pre-ten	full	women		
Interdisciplinary work	3.00	<▶		- 4⊳	<▶	<>	<▶	- ◆	- ◆▶	<₽	pre-ten	assoc	women	white	
Collaboration	3.46	⋖ ▶	⋖ ▶	<₽	⋖ ▶	∢⊳	⋖ ▶	⋖ ▶	⋖ ▶	⋖ ▶	tenured		women	white	
Mentoring	3.18		<₽	<₽	<▶	- ◆▶	<▶	<▶	<▶	⋖ ▶	tenured	assoc		foc	
Tenure policies	3.64	-∢⊳	N/A	-∢⊳	N/A	N/A	- 4 ⊳	∢⊳	-∢⊳	N<5	N/A	N/A			
Tenure clarity	3.33	⋖ ▶	N/A	◆ ▶	N/A	N/A	⋖ ▶	<⊳	◆ ▶	N<5	N/A	N/A	men		
										_					



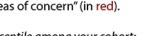
What do these triangles mean?

These symbols represent results that fit COACHE's criteria for "areas of strength" (in green) and "areas of concern" (in red).

Your ranking among peers: Your percentile among your cohort:

1st or 2nd 3rd or 4th 5th or 6th

insufficient data for reporting







This result, for example, shows that your female faculty are *less satisfied* than are women at your peers (◀), but more satisfied than are women at 70% of other institutions (>). Although the women at your institution are "less satisfied" than women at peers, they still fare better than most.



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Analyses

To see the full name of column header, hover pointer over short name in external comparison column header.

			r results co r results co						,			in GREEI n in RED							lifferences lrg. (.5)		
	mean	overall	tenured	pre-ten	ntt	full	assoc	men	women	white	foc	asian	urm	ten vs pre-ten	ten vs ntt	full vs assoc	men vs women	white vs foc	white vs asian	white vs urm	2013
Departmental Collegiality	3.89			◆ ▶		•	◆		◆ ▶				*			assoc	women	foc		urm	+
Colleagues support work/life balance	3.75			◆ ▶			◆▶		⋖ ▶				*		tenured	assoc	women			urm	
Meeting times compatible with personal needs	4.17				\		⋖ ▶		◆	\	•	◆	•	tenured		assoc				white	+
Amount of personal interaction w/Pre-tenure	3.75			◆ ▶	\		◆	\			◆ ▶				ntt	assoc	women	foc	asian	urm	
How well you fit	3.74			◆	◆				◆		•	◆	◆		ntt	assoc	women				
Amount of personal interaction w/Tenured	3.69						⋖ ▶				◆ ▶			pre-ten	ntt	assoc	women	foc		urm	
Colleagues pitch in when needed	3.84	\	◆	◆ ▶	◆ ▶	•			⋖ ▶	\	\	◆	•	pre-ten		assoc	women	foc		urm	
Department is collegial	4.14			◆ ▶		-							•			assoc	women			urm	+
Colleagues committed to diversity/inclusion	4.06			⋖ ▶	◆ ▶	•		*	⋖ ▶	\	◆ ▶	⋖ ▶		pre-ten		assoc	women	foc	asian	urm	
Departmental Engagement	3.55	\		◆		•			*	\	◆ ▶	⋖ ▶	•	pre-ten	ntt	assoc	women	foc		urm	+
Discussions of undergrad student learning	3.59		◆	◆	*	-	◆		◆		•	◆	•		tenured		women	foc	asian	urm	+
Discussions of grad student learning	3.53	•	4	*		•	◆ ▶	•	⋖ ▶		•				ntt	assoc	women		white		+
Discussions of effective teaching practices	3.47		*	◆			◆	◆	*		*	◆ ▶	*	pre-ten	tenured						+
Discussions of effective use of technology	3.31		◆ ▶	◆	◆				*		*	*	◆	pre-ten	tenured	assoc	women				
Discussions of current research methods	3.29			*	•				*				*		ntt	assoc	women		white		
Amount of professional interaction w/Pre-tenure	3.87			◆ ▶			◆ ▶		◆		*	*	◆		ntt	assoc	women	foc	asian	urm	
Amount of professional interaction w/Tenured	3.80	*	*	•		•	*		◆ ▶		◆ ▶	•		pre-ten	ntt	assoc	women	foc		urm	
Departmental Quality	3.69	*	•		◆	•	◆	•	◆ ▶	*	•	•	*		ntt	assoc	women			urm	
Intellectual vitality of tenured faculty	3.66		◆ ▶						*					pre-ten		assoc	women			urm	
Intellectual vitality of pre-tenure faculty	4.14	•	•	◆ ▶	◆	•	<₽	◆ ▶	4	*	•	•	◆	tenured	ntt	assoc				urm	
Scholarly productivity of tenured faculty	3.57		◆ ▶			•		•	◆ ▶		•		*	pre-ten		assoc	women				
Scholarly productivity of pre-tenure faculty	4.02	•	*		◆	•	◆ ▶	•	⋖ ▶	*	•	◆ ►	•	tenured		assoc				urm	
Teaching effectiveness of tenured faculty	3.81	•	◆	◆ ▶		•	◆ ▶	*	⋖ ▶	•	•	◆	*	pre-ten	ntt	assoc			white		+
Teaching effectiveness of pre-tenure faculty	3.97			◆ ▶	◆			4	⋖ ▶		•	◆	◆	tenured	ntt	assoc				urm	+
Dept. is successful at faculty recruitment	3.74	•	◆	N<5	*	•	◆ ▶	•	◆ ▶	•	•	◆	*	N<5		assoc		foc	asian	urm	
Dept. is successful at faculty retention	3.51	•	◆ ▶	N<5	•	•	⋖ ▶	•	⋖▶		•	*		N<5		assoc	women				
Dept. addresses sub-standard performance	2.74			◆ ▶	*	-	•	*	*		◆ ▶	⋖ ▶	*	pre-ten	ntt	assoc	women		white	urm	
Related Survey Items																					
Intellectual vitality of NTT faculty	3.75	*	•		•	•	*		◆ ▶	*		•			tenured	assoc		foc		urm	
Scholarly productivity of NTT faculty	3.58		•	•	4	•	◆	4	4		•	•		tenured	tenured	assoc		foc		urm	
Teaching effectiveness of NTT faculty	4.00		•	•	•						◆ ▶	•	◆	tenured	tenured	assoc		foc	asian	urm	+
Amount of professional interaction w/NTT	3.79		•	◆ ▶	◆ ▶	•	4	4	⋖ ▶		◆ ▶	◆	◆	pre-ten	tenured			foc	asian	urm	+
Amount of personal interaction w/NTT	3.67	*			*		*		*	*	◆ ▶		◆	pre-ten	tenured			foc	asian	urm	
Recruiting part-time faculty	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Managing part-time faculty	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Appreciation and Recognition

Guiding Principles

Faculty, at all ranks, are just like other employees when it comes to wanting to be appreciated by colleagues and recognized for doing good work. Focus group research conducted by COACHE showed that while many tenured faculty members feel valued by undergraduate and graduate students, with whom research relationships were especially gratifying, they do not receive much recognition from other faculty and upperlevel administrators. The degree to which appreciation and recognition themes appeared in our 2010 study of tenured faculty far surpassed their appearance in our pre-tenure faculty research.

In our recent study, tenured faculty (especially at smaller institutions) felt that extramural service that increases the reputation of their colleges, while expected of them, is not recognized and goes unrewarded. Being engaged in the local community or on the board of a nationally-recognized association yields little recognition from senior colleagues or others at their home institutions. This gap between expectations and appreciation discouraged many faculty

from external service that increased the reputation of the institution.

Hallmarks of Successful Models

Institutions with high marks for appreciating faculty typically understand the following:

The greatest obstacle is simply not knowing what faculty have done that warrants recognition. What mechanisms are in place to ensure that faculty contributions are being shared with deans, provosts, and with their colleagues? Cultivate a culture of recognition by creating ways for students, faculty, and campus leaders to aggregate and to highlight the accomplishments of your faculty. For example, a physical and a virtual drop box allow others to comment on their good work.

The chief academic officer should get to know the faculty in a variety of forums, including brownbag lunches, speakers' series, workshops, and seminars that engage faculty members in appealing topics and current issues. Likewise, deans and chairs should make opportunities to showcase faculty work, share kind words, and offer a "pat on the back" from time to time.

Take note of what faculty are doing and celebrate that work in each school or college at some point every year; such occasions do not have to be costly to be meaningful. We know of two universities where the Provost surprises faculty with a "prize patrol" offering an award or other recognition in what would have been a run-of-the-mill department meeting or class.

Provide department chairs with guidelines to form a nominating committee of two faculty (rotating out annually) responsible for putting forward their colleagues' names for internal and external awards and honors. These might include recognition from a disciplinary association, institutional teaching awards, or prizes from higher ed associations. Such activities foster awareness of and appreciation for all department colleagues' work.

For practical-minded inspiration from COACHE members with high ratings in Appreciation and Recognition, read our <u>Benchmark Best Practices</u> white papers.

Appreciation and Recognition

Reading the analyses



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These columns compare groups on your campus: pre-tenure/tenured, associate/full, women/men, white/faculty of color.

white

•	mean	overall	tenured	pre-ten	full	assoc	men	women	white	foc	tenure	rank	gender
Health and retirement benefits	3.43	⋖ ▶	∢⊳	⋖⊳	⋖ ▶	∢⊳	∢⊳	⋖ ▶	⋖⊳	∢⊳	pre-ten	full	women
Interdisciplinary work	3.00		<▶	♦ ▶	<▶	<▶	<▶	- ◆▶	- ◆▶	<₽	pre-ten	assoc	women
Collaboration	3.46	⋖ ▶	⋖ ▶	<₽	⋖ ▶	∢⊳	⋖ ▶	⋖ ▶	⋖ ▶	⋖ ▶	tenured		women
Mentoring	3.18		<⊳	<₽	\triangleleft	- 4⊳	<▶	<▶		- 4⊳	tenured	assoc	
Tenure policies	3.64	∢⊳	N/A	-∢⊳	N/A	N/A	-∢⊳	∢⊳	-∢⊳	N<5	N/A	N/A	
Tenure clarity	3.33	♦ ▶	N/A	♦ ▶	N/A	N/A	<₽	<⊳	♦ ▶	N<5	N/A	N/A	men



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Your ranking among peers: Your percentile among your cohort:

insufficient data for reporting



This result, for example, shows that your female faculty are less satisfied than are women at your peers (◄), but more satisfied than are women at 70% of other institutions (►). Although the women at your institution are "less satisfied" than women at peers, they still fare better than most.



And these results?

Here, the faculty subgroup with the *lower* rating appears. Shading conveys the *magnitude* of subgroup differences: small effects appear as text only, moderate effects are shaded yellow, and large effects are shaded orange. Trivial differences remain blank. Change over time appears as +/-.

Regardless of your results compared to peers and others (on the left), you should direct your concern to subgroups who consistently appear here in yellow or orange shaded cells.

Analyses

To see the full name of column header, hover pointer over short name in external comparison column header.

			r results o									in GREE rn in RED							differences lrg. (.5)		
	mean	overall	tenured	pre-ten	ntt	full	assoc	men	women	white	foc	asian	urm	ten vs pre-ten	ten vs ntt	full vs assoc	men vs women	white vs foc	white vs asian	white vs urm	2013
Appreciation and Recognition	3.23	*	◆ ▶	•		•	•	*		*		•		tenured	tenured	assoc	women	white	white	white	-
Recognition: For teaching	3.38		•	•	•	•	◆	•	◆		*	*		pre-ten	tenured	assoc	women	white	white		
Recognition: For advising	3.17			*	*	•	⋖ ▶	*	⋖ ▶				*		tenured	assoc	women	white	white		
Recognition: For scholarship	3.36	*			◆	•	*		◆ ▶			⋖ ▶				assoc	women	white	white		
Recognition: For service	3.16	\	◆	•	•		◆	•	◆	*	•	◆ ▶	•		tenured	assoc	women	white	white	white	
Recognition: For outreach	3.19			◆ ▶		-	$\blacktriangleleft \blacktriangleright$		◆ ▶			⋖ ▶			tenured	assoc	women			white	
Recognition: From colleagues	3.68		⋖ ▶	•	◆	•	◆		◆	*	•	◆ ▶	*	pre-ten		assoc	women	white	white		
Recognition: From CAO	2.49	•	◆	N<5	N<5	•	◆	•	◆	•	◆	⋖ ▶		N<5	N<5	assoc	women	white	white	white	-
Recognition: From Dean	3.07	◆	⋖ ▶	N<5	N<5	•	◆	•	◆	*	*	◆ ▶	\	N<5	N<5	assoc	women	white	white		
Recognition: From Head/Chair	3.76			\		•	◆ ▶				•					assoc	women		white	urm	+
School/college is valued by Pres/Provost	3.08	•		N<5	N<5	*	•	*	•	•	◆ ▶	\	\	N<5	N<5	assoc	women	white	white	white	-
Dept. is valued by Pres/Provost	2.87			N<5	N<5	•		◆	*	•	•			N<5	N<5	assoc	women	white	white	white	-
CAO cares about faculty of my rank	2.74	•	*	•	⋖ ▶	•	*	◆ ▶	*	•	◆		*		tenured	assoc	women	white	white	white	-

Retention and Negotiation

Guiding Principles

Research on the professoriate confirms: the academy's culture of requiring faculty to seek external offers in order to renegotiate the terms of their employment actually pushes them toward accepting a position elsewhere (O'Meara, 2015). Most literature on faculty departure, like this COACHE survey of faculty at your institution, informs our understanding of the factors influencing faculty members' intent to leave, rather than reasons for actually leaving. While the COACHE Faculty Retention & Exit Survey fills that gap, a survey of faculty at your institution can still shed light on the differences between faculty groups on your campus and your differences in the faculty labor market. This module of the COACHE Survey captures (a) what faculty most wish to change about the nature of their employment (and whether those wishes differ by gender, rank, tenure status, etc.); and the extent to which your institution is, in the next five years, likely to lose or push away pre-tenure or tenured faculty.

Hallmarks of Successful Models

Your comparative results can inform a number of recruitment and retention policies on your campus. They might, for example:

- Suggest improvements to chair training and development in the handling of faculty intent to leave;
- Identify more quickly than could a single institution's data any renegotiation patterns or pressures with respect to disciplinary cultures, gender, and URM status;
- Educate deans and chairs about the efficacy of "home field advantage" in preemptive retention actions and counteroffers;
- Provide fundable propositions for interactions with foundations (e.g., Sloan, NSF ADVANCE);
- Create compelling cases to donors in the name of retaining the best and brightest talent, for example, by endowing chairs, funding a school for children of faculty, allowing more teaching on recall, or subsidizing faculty housing.
- Offer poignant anecdotes backed by sound research - in support of appropriations requests to the legislature.

As the Collaborative's research on actual departures and retentions unfolds, we will be updating partners with information from high-performing institutions.

Additional resources

<u>Visit the COACHE website</u> for information about the COACHE *Faculty Retention & Exit Survey*, which explores the causes, costs, and conduct of retention efforts for faculty who have received outside offers.

The following studies of faculty mobility have been particularly influential in research and in practice:

Daly, C. J., & Dee, J. R. (2006). Greener pastures: faculty turnover intent in urban public universities. *The Journal of Higher Education*, 77(5), 776-803.

Gardner, Susan K. (2013). Women faculty departures from a striving institution: between a rock and a hard place. *The Review of Higher Education*, 36(3), 349-370.

Jayakumar, U. M., Howard, T. C., Allen, W. R., & Han, J. C. (2009). Racial privilege in the professoriate: an exploration of campus climate, retention,

and satisfaction. *The Journal of Higher Education*, 80(5), 538-563.

Johnsrud, L. K., & Heck, R. H. (1994). A university's faculty: identifying who will leave and who will stay. *Journal for Higher Education Management*, 10(1), 71-84.

Johnsrud, L. K., & Rosser, V. J. (2002). Faculty members' morale and their intention to leave: A multilevel explanation. *The Journal of Higher Education*, 73(4), 518-542.

Jons, Heike. (2011). Transnational academic mobility and gender. *Globalization, Societies and Education*, 9(2), 183-209.

Kaminski D. & Geisler B. (2012). Gender survival analysis of faculty retention in science and engineering. *Science*, 335, 864-866.

Matier, M. W. (1990). Retaining faculty: a tale of two campuses. *Research in Higher Education*, 31(1), 39-60.

O'Meara, K. (2015). Half-way out: how requiring outside offers to raise salaries influences faculty retention and organizational commitment. *Research in Higher Education*, 56(3), 279-298.

O'Meara, K., Fink, J. & White-Lewis, D. (2017). Who's looking? Examining the role of gender and rank in faculty outside offers. *NASPA Journal about Women in Higher Education*.

O'Meara, K., Lounder, A., & Campbell, C. M. (2014). To heaven or hell: sensemaking about why faculty leave. *The Journal of Higher Education*, 85(5), 603-632.

O'Meara, K., Niehaus, E., Bennett, J. (2016). Left unsaid: The role of psychological contracts in faculty careers and departure. *The Review of Higher Education*, 39(2), 269-297.

Rosser, V. J., & Townsend, B. K. (2006). Determining public 2-year college faculty's intent to leave: an empirical

model. *The Journal of Higher Education*, 77(1), 124-147.

Smart, J. C. (1990). A causal model of faculty turnover intentions. *Research in Higher Education*, 31(5), 405-424.

Weiler, W. C. (1985). Why do faculty members leave a university? *Research in Higher Education*, 23(3), 270-278.

Xu, Y. J. (2008). Gender disparity in STEM disciplines: a study of faculty attrition and turnover intentions. *Research in Higher Education*, 49(7), 607-624.

Zhou, Y., & Volkwein, J. F. (2004). Examining the influences on faculty departure intentions: a comparison of tenured versus nontenured faculty at research universities using NSOPF-99. *Research in Higher Education*, 45(2), 139-176.

Retention and Negotiation

Reading the analyses

These tables concern renegotiations and reasons to leave. Overall and for each demographic group, the top four most popular answers at your institution are highlighted in <u>red</u>. The top four responses across peers and the cohort are printed in <u>black</u>. All other results are printed in <u>grey</u>. Use the scrollbar at the bottom of each table to see results disaggregated by tenure status, rank, gender and race. You may also download the table in commaseparated value (CSV) format.

Re-negotiations

If you could negotiate adjustments to your employment, which one of the following items would you most like to adjust?

		Overall			Pre-Tenure	Э	Nor	n-Tenure T	rack		Women			Asian			URM	
	you	peers	all	you	peers	all	you	peers	all	you	peers	all	you	peers	all	you	peers	all
Base salary	39%	42%	45%	28%	34%	39%	47%	48%	52%	36%	40%	44%	35%	42%	45%	44%	45%	47%
Supplemental salary	4%	3%	4%	4%	4%	4%	3%	5%	5%	5%	3%	4%	6%	4%	4%	4%	4%	4%
Tenure clock	1%	1%	1%	4%	3%	5%	0%	1%	1%	2%	1%	1%	2%	1%	2%	4%	2%	2%
Teaching load	10%	9%	13%	14%	13%	15%	13%	10%	10%	13%	12%	14%	10%	8%	12%	6%	10%	14%
Administrative responsibilities	4%	4%	4%	1%	2%	2%	4%	4%	4%	4%	4%	4%	2%	3%	2%	4%	2%	4%
Equipment	2%	2%	1%	1%	3%	1%	3%	2%	1%	2%	2%	1%	2%	4%	2%	0%	1%	1%
Lab/research support	12%	12%	8%	19%	14%	11%	2%	4%	3%	11%	11%	7%	15%	10%	10%	12%	13%	7%
Employment for spouse/partner	5%	5%	4%	12%	10%	8%	1%	3%	2%	4%	5%	4%	10%	10%	7%	8%	8%	4%
Sabbatical or other leave time	4%	4%	6%	1%	3%	4%	0%	3%	4%	6%	5%	7%	1%	3%	4%	0%	6%	7%
There is nothing about my employment that I wish to adjust	8%	8%	6%	3%	5%	4%	14%	9%	7%	7%	6%	4%	8%	5%	5%	6%	5%	4%

Reasons to consider leaving

If you were to choose to leave your institution, what would be your primary reason?

	Overall			Pre-Tenure			Non-Tenure Track			Women			Asian			URM		
	you	peers	all	you	peers	all	you	peers	all	you	peers	all	you	peers	all	you	peers	all
To improve your salary/benefits	16%	16%	17%	10%	13%	16%	29%	22%	22%	15%	15%	17%	20%	16%	19%	24%	18%	20%
To find a more collegial work environment	3%	4%	4%	3%	4%	5%	4%	4%	4%	5%	5%	5%	2%	5%	5%	2%	6%	6%
To find an employer who provides more resources in support of your work	9%	9%	9%	17%	11%	13%	2%	4%	5%	10%	8%	9%	15%	14%	13%	5%	8%	9%
To work at an institution whose priorities match your own	12%	9%	9%	12%	8%	10%	4%	6%	5%	13%	9%	8%	9%	9%	9%	14%	8%	9%
To pursue an administrative position in higher education	5%	5%	4%	4%	3%	3%	1%	3%	2%	4%	5%	4%	4%	4%	3%	3%	7%	5%
To pursue a nonacademic job	2%	2%	2%	1%	2%	2%	5%	5%	4%	2%	3%	2%	2%	2%	1%	3%	2%	2%
To improve the employment opportunities for your spouse/partner	6%	4%	4%	13%	9%	8%	5%	2%	3%	7%	5%	4%	6%	7%	5%	8%	6%	3%
For other family or personal needs	4%	6%	6%	6%	11%	10%	5%	8%	7%	4%	7%	7%	5%	7%	8%	8%	8%	6%
To improve your quality of life	7%	8%	8%	9%	12%	9%	10%	9%	8%	9%	11%	9%	7%	4%	6%	8%	9%	9%
To retire	21%	21%	21%	1%	1%	3%	21%	22%	23%	16%	17%	19%	9%	10%	10%	12%	12%	14%
To move to a preferred geographic location	6%	7%	7%	14%	14%	12%	3%	5%	5%	7%	7%	7%	7%	7%	7%	9%	7%	7%
There is no reason why I would choose to leave this institution	2%	2%	3%	3%	3%	3%	2%	3%	4%	2%	2%	3%	5%	4%	4%	2%	2%	3%

COACHE Aware

Background And Definitions

Background

The principal purposes of the Collaborative on Academic Careers in Higher Education (COACHE) survey are two-fold: (1) to enlighten academic leaders about the experiences and concerns of full-time, faculty; and (2) to provide data that lead to informed discussions and appropriate actions to improve the quality of work/life for those faculty. Over time, we hope these steps will make the academy an even more attractive and equitable place for talented scholars and teachers to work.

The core element of COACHE is a web-based survey designed on the basis of extensive literature reviews; of themes emerging from multiple focus groups; of feedback from senior administrators in academic affairs; and of extensive pilot studies and cognitive tests in multiple institutional contexts. While there are many faculty surveys, the COACHE instrument is unique in that it was designed expressly to take account of the concerns and experiences of faculty on issues with direct policy implications for academic leaders.

This COACHE Faculty Job Satisfaction Survey provides academic leaders with a lever to enhance the quality of work-life for faculty. The report portfolio provides not only interesting data, but also actionable diagnoses - a springboard to workplace improvements, more responsive policies and practices, and an earned reputation as a great place for faculty to work.

Survey Design

The chief aim in developing the COACHE Faculty Job Satisfaction Survey was to assess, in a comprehensive and

quantitative way, faculty's work-related quality of life. The survey addresses multiple facets of job satisfaction and includes specific questions that would yield unambiguous, actionable data on key policy-relevant issues.

The COACHE instrument was developed and validated in stages over a period of several years. Focus groups were conducted with faculty to learn how they view certain work-related issues, including specific institutional policies and practices, work climate, the ability to balance professional and personal lives, issues surrounding tenure, and overall job satisfaction.

Drawing from the focus groups, prior surveys on job satisfaction among academics and other professionals, and consultation with subject matter and advisory board experts on survey development, COACHE researchers developed webbased survey prototypes that were then tested in pilot studies across multiple institutions.

COACHE solicited feedback about the survey by conducting follow-up interviews with a sub-sample of the respondents of the pilot study. Cognitive interviews were conducted with faculty from a broad range of institutional types to test the generalizability of questions across various institutional types. The survey was revised in light of this feedback. The current version of the survey was revised further, taking into account feedback provided by respondents in survey administrations annually since 2005.

Survey administration

All eligible subjects at participating institutions were invited to complete the survey. Eligibility was determined according to the following criteria:

- Full-time
- Not hired in the same year as survey administration
- Not in terminal year after being denied tenure

Subjects first received a letter about the survey from a senior administrator (e.g., president, provost, or dean) at their institution. Next, subjects received an email from COACHE inviting them to complete the survey. Over the course of the survey administration period, three automated reminders were sent via email to all subjects who had not completed the survey.

Participants accessed a secure web server through their own unique link provided by COACHE and, agreeing to an informed consent statement, responded to a series of multiple-choice and open-ended questions (see *Supplemental Materials*). Generally, respondents completed the survey in less than twenty-five minutes; the mode (most frequent) completion time was approximately 21 minutes.

Data conditioning

For a participant's responses to be included in the data set, s/he had to provide at least one meaningful response beyond the initial demographic section of the instrument. The responses of faculty who either terminated the survey before completing the demographic section or chose only *N/A* or *Decline to Respond* for all questions were removed from the data set. The impact of such deletions, however, is relatively small: on average, greater than 90 percent of respondents who enter the COACHE survey go on to complete it in its entirety.

When respondents completed the survey in an inordinately short time or when the same response was used for at least 95% of items, the respondents were removed from the population file.

For demographic characteristics which impact a respondent's path through the survey (tenure status and rank) or the COACHE Report (gender and race) institutionally provided data is confirmed by the survey respondent in the demographics section of the survey. When respondent answers differ from institutional data, COACHE always recodes the data to match the respondent's selection.

In responses to open-ended questions, individually-identifying words or phrases that would compromise the respondent's anonymity were either excised or emended by COACHE analysts. Where this occurred, the analyst substituted that portion of the original response with brackets containing an ellipsis or alternate word or phrase (e.g., [...] or [under-represented minority]). In the case of custom open-ended questions, comments were not altered in any way.

Definitions

All comparable institutions, "All comparables," or "All"

Within the report, comparisons between your institution and the cohort group provide context for your results in the broader faculty labor market. While the experiences, demands, and expectations for faculty vary by institutional type - reflected in your peers selections - this comparison to the entire COACHE cohort can add an important dimension to your understanding of your faculty. The institutions included in this year's "all comparables" group are listed in the appendix of your Provost's Report.

Data weighting or "weight scale"

In prior reports, a weighting scale was developed for each institution to adjust for the under- or over-representation in the data set of subgroups defined by race and gender (e.g., White males, Asian females, etc.). Applying these weights to the data thus allowed the relative proportions of subgroups in the

data set for each institution to more accurately reflect the proportions in that institution's actual population of pre-tenure faculty.

However, the use of weights poses some methodological challenges. First, and foremost, the actual application of weights in the COACHE report only produced very small changes in results. Because COACHE does not use samples the respondent group typically is representative of the full population. Also, weights applied to an overall mean are less useful when comparing subgroups of the respondent population. When weighted data is disaggregated, the utility of the weights is compromised. For these reasons and other, the use of weights for this type of large scale analysis is becoming less common.

Effect size

Put simply, an effect size describes the magnitude of difference between two groups, regardless of statistical significance. In this report, effect sizes measure the differences between paired subgroups within a campus (i.e., men and women, tenured and pre-tenure faculty, associate and full professors, white faculty and faculty of color).

We do not use tests of statistical significance in part because COACHE is a census, not a sample; differences in means are representative of the population, not of some broader sample. We rely on effect sizes, instead, because they consider both the central tendency and the variance, countering concerns about differences in group sizes. Also, unlike other measures of differences between groups, effect sizes show both the direction and magnitude of differences.

Effect sizes in this report are calculated using the formula below where:

$$(x_1-x_2)/sd_1$$

In the social science research domain in which COACHE operates, the following thresholds are generally accepted ranges of effect size magnitude.

This report ignores trivial differences, but subgroups appear in the Within Campus Differences tables when their ratings are lower than their comparison group by a small (unshaded), moderate (yellow), or large (orange) effect.

Faculty of color or "foc"

Any respondent identified by his or her institution or selfidentifying in the survey as non-White.

Underrepresented minority faculty or "urm"

Any respondent identified by his or her institution or selfidentifying in the survey as non-White and non-Asian/Asian-American.

N < 5

To protect the identity of respondents and in accordance with procedures approved by Harvard University's Committee on the Use of Human Subjects, cells with fewer than five data points (i.e., mean scores for questions that were answered by fewer than five faculty from a subgroup within an institution) are not reported. Instead, "n < 5" will appear as the result.

Response rate

The percent of all eligible respondents, by tenure status, rank, gender and by race, whose responses, following the data conditioning process, were deemed eligible to be included in this analysis. Thus, your response rate counts as nonrespondents those faculty who were "screened out" by the survey application or by later processes.

Please feel free to contact COACHE with any additional questions about our research design, methodology, or definitions; about survey administration; or about any aspects of our reports and available data.

Participating Institutions

Faculty from the following institutions comprise the COACHE database of Universities for this 2017 Chief Academic Officer's Report.

- Appalachian State University
- Auburn University
- Bowling Green State University
- Brown University
- Central Washington University
- Clemson University
- CUNY Bernard M Baruch College
- CUNY Brooklyn College
- CUNY City College
- CUNY College of Staten Island
- CUNY Hunter College
- CUNY John Jay College Criminal Justice
- CUNY Lehman College
- CUNY Medgar Evers College
- CUNY New York City College of Technology
- CUNY Queens College
- CUNY York College
- Dartmouth College
- East Carolina University
- Fayetteville State University
- Florida International University
- Florida State University
- Georgetown University
- Georgia Institute of Technology
- Gonzaga University
- Indiana State University
- Indiana University Bloomington
- Iowa State University
- · James Madison University
- Kent State University

- Lehigh University
- Loyola University Maryland
- Missouri University of Science and Technology
- Montana State University
- Montclair State University
- New Jersey City University
- North Carolina Agricultural and Technical State University
- North Carolina Central University
- North Carolina State University
- Northern Arizona University
- Oklahoma State University
- Old Dominion University
- Providence College
- Purdue University
- Radford University
- Rochester Institute of Technology
- Saint Louis University
- Stetson University
- Stockton University
- SUNY Binghamton University
- SUNY Brockport
- SUNY Buffalo State College
- SUNY Canton
- SUNY Cobleskill
- SUNY College of Technology at Alfred
- SUNY Cortland
- SUNY Delhi
- SUNY Empire State College
- SUNY Environmental Science and Forestry
- SUNY Farmingdale State College
- SUNY Fredonia
- SUNY Geneseo
- SUNY Maritime

- SUNY Morrisville State College
- SUNY New Paltz

9/5/2017

- SUNY Old Westbury
- SUNY Oneonta
- SUNY Oswego
- SUNY Plattsburgh
- SUNY Polytechnic Institute
- SUNY Potsdam
- SUNY Stony Brook University
- SUNY University at Albany
- SUNY University at Buffalo
- SUNY College of Optometry
- Syracuse University
- Texas Tech University
- Tufts University
- Tulane University
- University of Alabama
- University of Arizona
- University of Arkansas
- University of Baltimore
- University of California, Davis
- University of Central Florida
- University of Connecticut
- University of Houston Clear Lake
- University of Minnesota Twin Cities
- · University of Missouri Columbia
- University of Missouri Kansas City
- University of Missouri St. Louis
- University of Nevada Las Vegas
- University of North Carolina Asheville
- University of North Carolina Chapel Hill
- · University of North Carolina Charlotte
- University of North Carolina Greensboro
- University of North Carolina Pembroke
- University of North Carolina Wilmington
- University of Pittsburgh
- · University of Richmond

- University of Tennessee
- University of Texas at Austin
- University of the Pacific
- University of Virginia
- University of Wisconsin Platteville
- Vanderbilt University
- Virginia Commonwealth University
- Virginia Polytechnic Institute and State University
- Washington State University
- West Virginia University
- Western Carolina University
- · Winston-Salem State University
- Worcester Polytechnic Institute

Faculty from the following institutions comprise the COACHE database of Liberal Arts Colleges and Small Masters Universities for this 2017 Chief Academic Officer's Report.

- Amherst College
- Barnard College
- Colby College
- College of the Holy Cross
- Hamilton College
- Harvey Mudd College
- Hendrix College
- Kenyon College
- Merrimack College
- Middlebury College
- Mount Holyoke College
- Pitzer College
- · Saint Mary's College of Maryland
- Skidmore College
- The University of the South
- Wheaton College

Faculty from the following institutions comprise the COACHE database of Community Colleges for this 2017 Chief

Academic Officer's Report.

- CUNY Borough of Manhattan Community College
- CUNY Bronx Community College
- CUNY Hostos Community College
- CUNY Kingsborough Community College
- CUNY LaGuardia Community College
- CUNY Queensborough Community College
- SUNY Adirondack Community College
- SUNY Broome Community College
- SUNY Clinton Community College
- SUNY Columbia-Greene Community College
- SUNY Corning Community College
- SUNY Dutchess Community College
- SUNY Erie Community College

- SUNY Fashion Institute of Technology
- SUNY Fulton-Montgomery Community College
- SUNY Genesee Community College
- SUNY Herkimer County Community College
- SUNY Jamestown Community College
- SUNY Jefferson Community College
- SUNY Mohawk Valley Community College
- SUNY Nassau Community College
- SUNY Niagara County Community College
- SUNY Onondaga Community College
- SUNY Rockland Community College
- SUNY Tompkins Cortland Community College
- SUNY Ulster County Community College

What's A Dean To Do

By Cathy Trower, COACHE Co-founder

Not long ago, after addressing a group of academic deans about the barriers to interdisciplinary scholarship and changes needed to overcome them, a dean asked, "But what's a dean to do? We are seen as 'middle meddlers!" He elaborated by saying that it is difficult to manage or effect change from the decanal vantage point because of the organizational hierarchy and power structure; there's a provost and president above him and senior, department chairs and tenured faculty in various departments around him.

Since that question was posed to me, I have met with several academic administrators and here is what I've learned about what deans can do to bring about improvements on any issue, whether it is promoting interdisciplinary scholarship and supporting such scholars for success, increasing the numbers, status, and success of women in STEM disciplines and of faculty of color, or creating a great place to work for faculty. I hope these suggestions will prove helpful for COACHE member institutions as they focus on the issues related to faculty recruitment, retention and development on their campuses as uncovered by our survey.

Focus attention.

Most issues have low salience for most people most of the time. In addition, there are always multiple concerns on college campuses and all too often the 'crisis de jour' can distract us from persistent, systemic problems. Deans can help focus the attention of faculty and other administrators by spending time, over time, on the issue upon which s/he wishes to influence.

Be accountable.

Gather data. Deans are in a prime position to call attention to issues or problems by bringing data to bear on them. Research shows that what gets measured gets done. In some cases, the data are quantitative and in others help will come in the form of stories and anecdotes. In any case, marshal the evidence to make the case.

Engage colleagues up, down, and across campus.

Build alliances with other deans by discussing areas of mutual concern, defining the problems, and thinking of possible solutions. Involve the faculty in those conversations. One administrator with whom I spoke recently said that he plans to form an Advisory Task Force of key senior faculty to figure out how to make progress recruiting and retaining scholars of color. Take the ideas to the provost; in other words, make your best case and make it known that you have support on multiple fronts. Offer solutions, not more problems.

Don't accept the status quo.

In other words, persist. Some decisions in academic institutions are made by accretion and just because one's proposal is rejected today doesn't mean that it won't be accepted later. Deans can persist until progress, even incremental, is made. An effective strategy is not only to anticipate the costs of policy implementation (e.g., modified duties, flextime, stop-the-clock, dual career hires), but also to discuss the cost of maintaining the status quo.

Ask questions.

Instead of feeling the need to have all the answers all of the time, pose questions in a variety of forums where you already have people's attention. As one dean said to me, "I lead by asking relevant questions at a variety of tables with various constituencies. Most often, those questions have no easy

answers, but I am able to put the issue effectively into play. Raising issues as questions puts academics in a mindset of problem solving. This is, after all, how we all approach our own scholarship - with questions, not with answers."

COACHE And Governance

By Richard Chait, COACHE Co-founder

Academic administrators regularly and rightly remind boards of trustees that the quality of a college or university and the vitality of the faculty are very tightly linked. In turn, most trustees recognize that the vitality of the faculty requires that institutions create an attractive and supportive work environment. In particular, colleges must be able to recruit and retain a talented and diverse stream of "new blood" for the faculty. Despite the importance administrators and trustees assign to this objective, boards rarely discuss the topic.

COACHE reports offer presidents, provosts, and deans the opportunity to engage trustees at an appropriate policy level in conversations about the quality of work life for the faculty that represent the institution's academic future and its current reality. There are two potentially productive lines of inquiry. In the first mode, management educates the board about major themes that emerged from COACHE data and from benchmark comparisons with the institution's peer group.

The Chief Academic Officer's Report can be further distilled to highlight for trustees the overall or global levels of satisfaction; specific aspects of work/life that faculty consider most agreeable and most problematic; significant disparities by race, gender, or rank; and critical "policy gaps", areas respondents rated important in principle and unsatisfactory in practice. In short order, trustees will have keener insight into the organizational environment and personal experiences of

faculty, as well as a deeper appreciation for management's commitment and game plan to make the college a great place to work.

The second mode, which may be even more profitable, turns the tables. Here, trustees educate the administration. As academic leaders contemplate appropriate responses to the challenges and concerns that faculty confront, board members can be a valuable resource. Whether as corporate executives or senior partners in firms (e.g., law, medicine, consulting, and engineering), many trustees also have to create, if only for competitive reasons, attractive work environments responsive to the preferences and lifestyles of new generations of professionals. While the circumstances are not identical, the fundamental challenges are not terribly different: clarity of performance expectations; professional fulfillment; work-family balance; collegial culture; and diversity, to name a few.

With COACHE data as context, trustees can share successful (and unsuccessful) strategies, policies, and practices intended to improve work satisfaction and vitality, whether for relatively young newcomers or seasoned veterans at the company or firm. What did you try, and to what effect? What did you learn? This line of inquiry could well yield some innovative and effective initiatives that can be adapted to academe, and the discussion will reinforce the board's role as a source of intellectual capital and as active participants in consequential conversations.